

~ **Good Gravel** ~

Gravel Crushing Contract Workshop


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October 22, 2013

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3 Critical Elements for Good Gravel

- Adequate Gravel Source (may require additives)
- Good Specification
- Good Quality Assurance

Presentation Outline

- **Objective:** Crush better gravel to reduce blading, dust, gravel loss and costs.
- **Scope of Problem:**
 - 2013 South Dakota Study
 - 2013 North Dakota Survey
- **Improvement Areas** 
- **Successful Examples**
 - Wetaskiwin County, Alberta
 - Sheridan County, Wyoming
 - Johnson County, Wyoming
 - Others?

Improvement Areas

Type of Contract
Gravel Pit Investigation
Gravel Specs
Sampling
Testing
Quantity Measurement
Acceptance Options
Contract Admin

2013 South Dakota Gravel Study

- 9 project gravels sampled
- 6 failed on top size
- 4 failed on plasticity index
- Gravel performance not measured
- Problems Areas
 - County quality assurance/contract administration
 - Clay soil/additive needed if pits are non-plastic

2013 Survey on Rock Crushing

20 of 53 North Dakota Counties Responded

Unit of Measure	% (a)	Annual Quantity		\$/Unit	Ann \$
		Range	Ann Total		
Tons	21	10,000 to 175,000	445,000	\$3.51	\$1,600,000
Cubic Yards	70	2,000 to 175,000	705,000	\$5.05	\$3,500,000

(a) 7% screened, 2% Pit Run

Workshop Handouts (Electronic)

- Power Point Presentation
- Guide Specifications to Consider
- FS Gravel Pit Development Plan Guide
- Excel Tools
 - Stockpile & Crusher Footprint Estimator
 - Gravel Quantity Estimator
 - Pit gradation blending calculator
 - Gravel Spread Chart
 - Water Quantity Estimator
 - FHWA Pay Factor Program and Manual
- Contract Administration Checklist
- One Page Summary of Contract Changes, Sheridan & Johnson County WY



Gravel Problems & Solutions

Problem Area	Problem	Problem Consequences			Typical Solutions
		Initial		Final	
Gravel Source Investigation	Gravel depths not known	High bids	Claims	High Life Cycle Costs	More test pits to define overburden, etc.
	Poor Quality, no clay, etc.	Short Gravel Life			Consider borrow source & additives
	Inadequate Quantity	High Admin Costs	Owner pays for Crusher move		More test pits More sampling & testing
★ Gravel Performance	Dust	Bad Public Relations	Gravel Loss, Short Life	High Life Cycle Costs	Better gradation & PI specs Dust abatement Additives, etc.
	Washboards, raveling, ruts				Better gradation Higher % Fracture

Gravel Problems & Solutions

Problem Area	Problem	Problem Consequences		Typical Solutions	
		Initial	Final		
Sampling & Testing	Bias sampling from belt	Out of Spec gravel	Gravel loss	High Life Cycle Costs	Surge pile or stockpile samples Surveillance cameras
	Inaccurate Testing				Qualified Consultants Check sample testing
	Inadequate Contract Administration	Short Gravel Life	More training More County people Surveillance cameras		
	Contractor not interested in Quality		Pay incentive/reduction spec		

Gravel Problems & Solutions

Problem Area	Problem	Problem Consequences			Typical Solutions
		Initial		Final	
Quantity★	Belt Scale calibration or manipulation	High Contract Admin Costs	Higher cost gravel	High Life Cycle Costs	Payment Quantity: By CY in stockpile Actual Measured Quantity
	Quantity Disputes				
	Contractors don't like CY payment	High bids			Get Contractor review of spec Require mandatory prebid meeting
Contract Issues	New Specs not understood by Bidders	High Bids		High Life Cycle Costs	Get Contractor review of spec Require mandatory prebid meeting
	Contractor files claim	High Admin Costs			Pework meeting, Require timely claim filing
	Poorly qualified low bidder	High Admin Costs	Low Quality Gravel		Award to bidder closest to average of lowest three bids Ask for proposals & negotiate price

Type of Contract Award

Improvement Areas

Type of Contract

Gravel Pit Investigation

Gravel Specs

Sampling

Testing

Quantity Measurement


Acceptance Options

Contract Admin

- Low bidder (Ref: normal state contracting statutes)
- Closest to Average of Lowest 'x' bids (Ref: Florida DOT)
- Mandatory Pre-Bid Meeting Attendance
- Bidder Prequalification (www.dir.ca.gov/od_pub/prequal/pubwksprequalmodel.rtf)
- Proposal & Negotiated Price (Ref: FAR Subpart 15.203)
- Consult with your County Attorney



Proposal Rating Elements & Weight



Rating Elements	Weight
Experience: Years of experience in crushing in similar gravel pits for Foreman and shift supervisor that will be used on the project	20
Performance: List last 5 crushing contracts with owner contact information, contract tonnage or cubic yards, days crushing	15
Disputes and Litigation: List any disputes that led to changing prices or quantities on a contract during the past 5 years	20
Method for taking acceptance samples	10
Equipment and method proposed for stockpiling	10
What “value added benefits” will you be providing if any	10
Truthful and complete information provided in Proposal	10
Attendance at pre-proposal meeting	5

Bidding Factors

- Gravel Pit:
 - Familiar with pit or general area or not,
 - Easy or difficult,
 - Quality of investigation
- Specs:
 - Easy versus difficult,
 - Match pit or not,
 - Type of spec (pay incentive, etc)
- Large or small quantities
- Large versus small crushing spread
- Contractor is booked up with work, or not
- Required completion time and season
- Past relationship with owner
- Local Contractor maintaining relationships
- Non-local contractor attempting to develop relationships

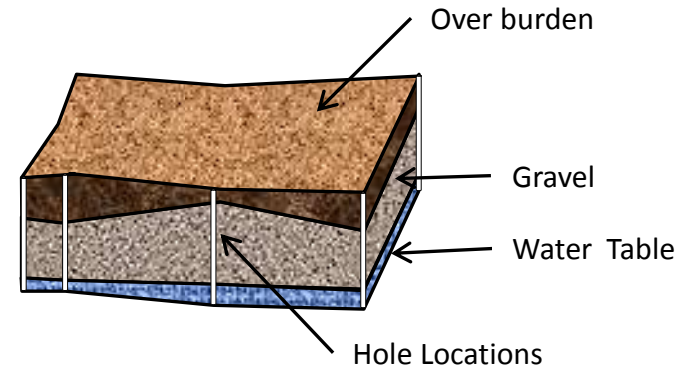


Discuss proposed changes with local contractors to ensure you understand Bidding Factors

Gravel Pit Investigation

- Purpose of Investigation

- Reduce Costs
- Determine pit run gradations
- Pick Realistic Spec Requirements
- Determine need for additives or select borrow
- Determine overburden depth, depth to water table, depth of deposit, gravel quantities available



- Investigation Process

- Separate excavated material by depth
- At least three sample areas per pit
- Test samples
- Calculate quantity available
- Prepare pit development plan

- References

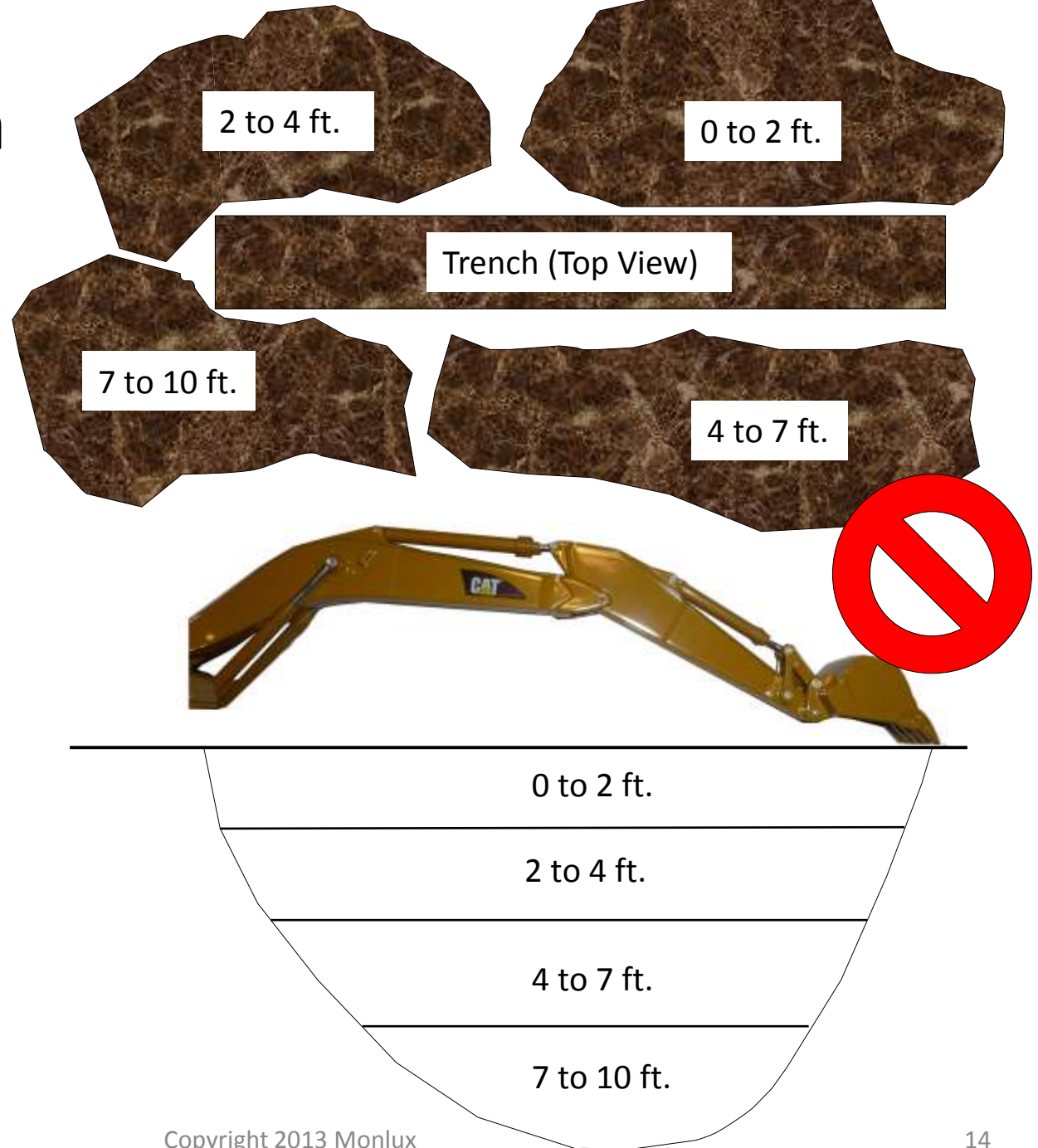
- ASTM D420-98 (2003) Conducting Geotechnical Subsurface Investigations
- FS Pit Development Guide, Plan and Checklist with standard disclaimers

Improvement Areas
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Sampling with Backhoe or Excavator

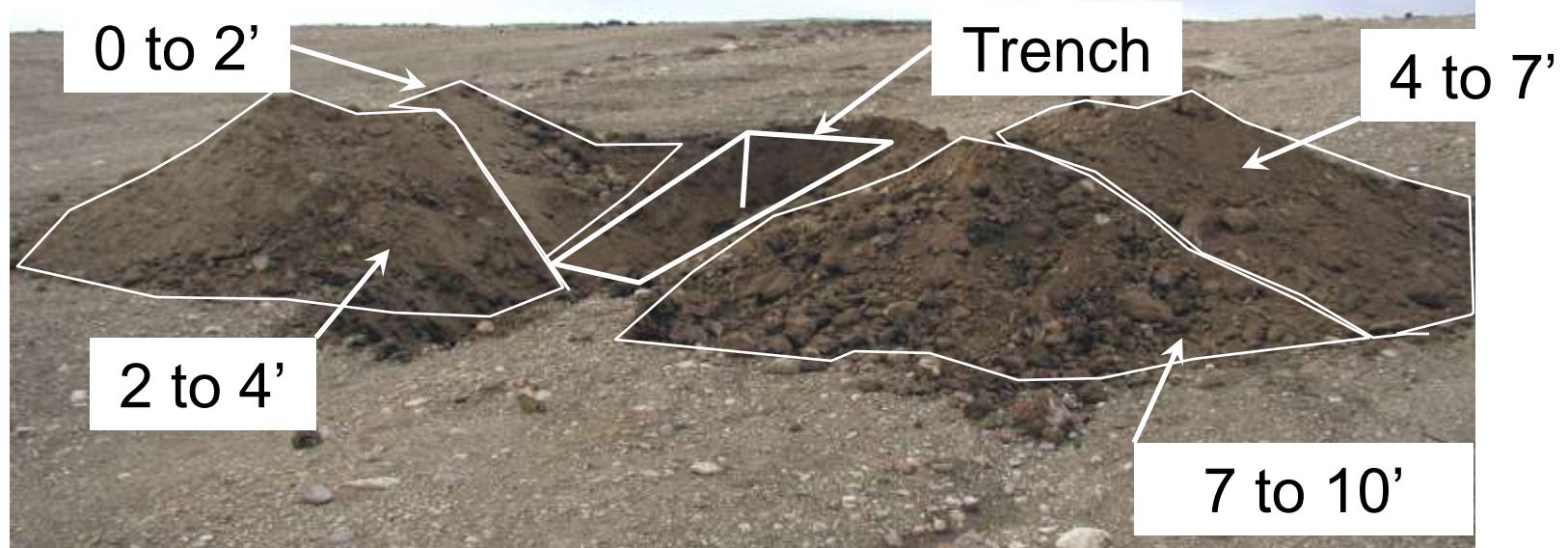
Sample from piles beside trench, not from trench walls

Ref: AASHTO T2,
ASTM D 75
Appendix X2.3.2



Sampling with Excavator

Cross H Crushing Contract
Johnson County WY



Separate piles from different elevations in trench
Label photo with corresponding depths
Put yardstick in photo for scale

Gravel Pit Plan Checklist (FS Guide)

- Drawings
 - Topographic features (contours, roads, stockpiles, outcrops, etc.)
 - Location of test holes
 - Plan & Cross section views of excavation limits to obtain quantities
 - Areas for crusher and stockpiles (crushed rock, overburden, etc.)
- Test Hole Information
 - Graphics that shows depth of material layers
 - Layer thicknesses of topsoil, overburden, gravel
 - Estimates of % Boulders, Cobbles, Gravel, Sands % Fines
 - Test results from layers
 - Water table if encountered
 - Depth of proposed pit floor, and if encountered, bedrock & water table
- Photos of excavated materials with yard stick for scale
- References: ASTM D 420, D75 & Idaho T 142

Gravel Pit Plan Notes (FS Guide)

- Disclaimer for Test Results on Gravel Pit:
 - “The quality of material in the provided pit is acceptable in general, but may contain layers or pockets of unacceptable materials. It is not feasible to ascertain from samples the quality of material for an entire deposit, and variations may be expected.”
- Suitability of the Gravel Pit.
 - “The Contractor may have to selectively utilize materials from different areas of the source, blend, sort, reject, re-screen or import materials (clay, sand, etc), as well as use special crushing, screening, excavation and other types of equipment to meet specifications. No additional compensation will be given for these efforts.”

Materials Source Development Plan Checklist	Notes To Be Placed On The Drawings
Vicinity Map 1. Map area that includes major landmark (Google Earth?) 2. Arrow that shows location of Pit 3. Existing roads and distance to nearest town 4. North Arrow and map scale	Notes and Pit Plan Requirements 1. The quality of material in provided sources is acceptable in general, but may contain layers or pockets of unacceptable materials. It is not feasible to ascertain from samples the quality of material for an entire deposit, and variations may be expected. Materials source investigation data is available upon request, including sample site locations, depth of samples, and test results. The Contractor must determine the quantity and type of equipment necessary to select and produce acceptable materials. 2. Strip and stockpile topsoil and overburden. After operation, the Contractor shall shape the mined area to blend into the surrounding natural terrain and as specified. 3. Control all erosion so the sediment levels in the bodies of water within the drainage area of the work area do not increase. Control erosion so that sediment does not leave the work area. 4. Use only approved portions of the right-of-way for storing material and location of plants and equipment. Restore the sites used to their original condition, or as shown on the plans. 5. If excess material is produced, it will become the property of the agency. 6. Excavate or remove material only from within the grading limits, as indicated by the slope and grade lines. Keep all operations within pit development boundaries. 7. Haul roads and source development areas will be dust abated and maintained to control erosion as necessary during the duration of the contract. 8. All work will comply with MSHA 30 CFR, Part 56 (http://www.msha.gov/30cfr/56.0.htm) 9. Submit a written plan of operation that covers the following: a. Crusher component locations and support equipment storage areas b. Mine area excavation and utilization process c. Locations of all surge piles and stockpiles d. Plans and schedule for erosion control, dust abatement and restoration. 10. All work required in crushing, stockpiling, hauling, rock source development, dust abatement, erosion control and mobilization is incidental to payments for the quantity of aggregate specified. No separate payment will be made for these items. 11. If for any reason the Contractor cannot produce materials from the government source, he may use a commercial source or import material from a commercial source at his expense.
Plan View of Rock Source 1. Scale: _ inch = _ feet & graphic of 0' to 50' to 100' to 150' 2. Site for Crusher (1/4 Ac min) and areas for stockpiling aggregate, topsoil, overburden, waste, reject, etc 3. North arrow 4. Road mile distance to local landmark 5. Locations of cross section lines "A-A", "B-B", etc 6. Contour Lines 7. Access Roads and other existing features 8. Drainage direction on pit floor 9. GPS Coordinate locations of test holes, seismic lines, pit development boundaries, clearing limits, excavation limits, visual screens to be undisturbed, existing roads and roads to be constructed. 10. Location of unacceptable materials 11. Panoramic or satellite photo of source	
Cross Sectional Views 1. Scale: _ inch = _ feet 2. Profile of existing ground, side slopes for excavation limits, location of clear limits, slope rounding, etc 3. Elevation scale on vertical axis 4. Pit Floor elevation and drainage direction 5. Location of unacceptable materials 6. Elevation of ground water and bedrock if known	
Data to Include from Source Investigation 1. Date and type of exploration, name of field personnel 2. Physical location of drill holes or test pitsholes by GIS coordinates or other means 3. Physical properties of material by depth below the ground surface. Use ASTM D 2487 (USCS), D 2488 (field USCS) and D 5878 (URCS) as appropriate. Essential items are depth of overburden, plasticity and percent Boulders, Cobbles, Gravel, Sand & Fines. 4. Graphics that show depth of different material layers 5. Depth of hole and if ground water or bedrock was encountered. 6. Photos of cores or materials excavated from pits	References: ASTM D420, (AASHTO R13) D75 & Idaho Materials Source Development Plan Guide (Project or Rock Source Name, Sheet _ of _) (Agency Name & Date Plan Approved)

Gravel Pit Problems & Solutions

- Not enough minus #200 or too little sands
 - High speed cone crushers, Vertical shaft impact crushers, Reject some of the crushed rock, Import borrow source with sands or minus #200, Keep cone crushers “choke fed”
- Too much sand in source
 - Selective feed from pit, Reject a portion of minus #4, use high frequency reject screens, Increase percentage of crushed rock to offset sands content
- Low Plasticity Index: Add bentonite or clay borrow source fines
- Source with clay and high moisture content
 - Selectively mine strata and land farm to dry out. Add back with feeder
 - Aerate by excavating and stockpiling pit run prior to crushing
- Use Excel Tool: “Pit Gradation Blending and Rejecting Tool” for gradation, test PI of blend. Google “Aggflow”



'Good' Gravel Spec

(Dry Climate Non-Quarry Rock)

• Gradation

Sieve	% Passing & PI
1"	100
3/4	97-100
3/8"	67-83
#4	48-68
#16	25-42
#40	17-30
#200*	12 to 18 if PI < 4
	8 to 12 if PI 4 to 12
	8 to 12 & PI < 4, add 2% Bentonite by aggregate weight and pug mill mix.
* Best suited for dry climates	

11/25/2013

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Improvement Areas
 Type of Contract
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 Quantity Measurement
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- **% Fracture: > 75%**
- **Quality**
 - **Hardness: LAA < 40**
 - **Durability: NaSO₄ < 12%**
- **Are Gradation Specs realistic for pit?**
- **What works good in your area?**

GRM 42

Gravel Spec Selection

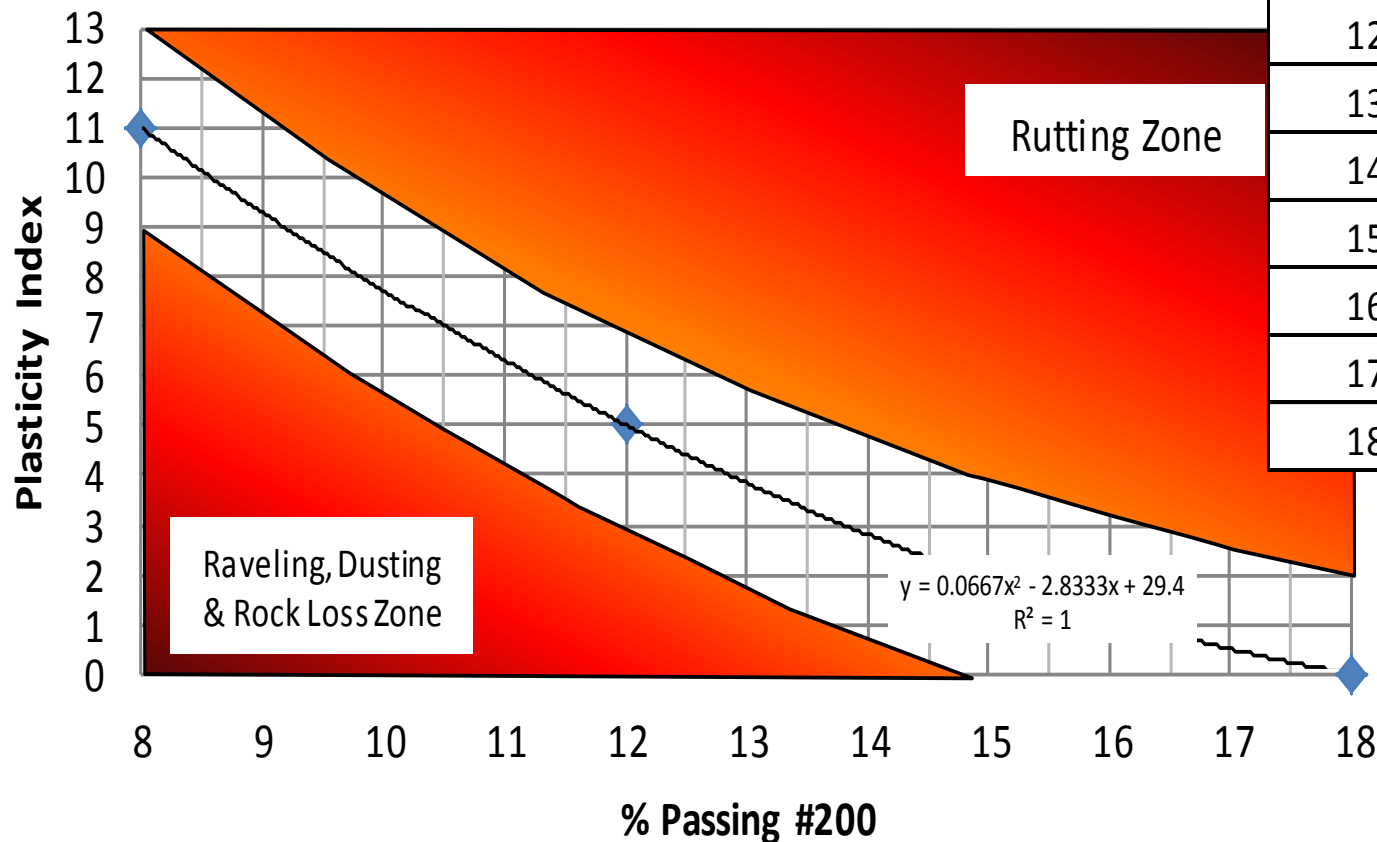
- Take gravel samples off roads that perform well and poorly.



- Test Gradation, % Fracture by size, and PI.
- Compare results.
- Build spec around good performing gravels so that poor performers will fail.

PI and #200 Spec

PI and % Passing #200 (Dry Climates)



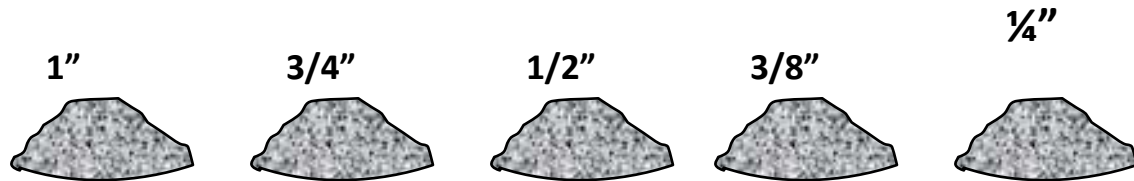
#200-PI Table			
%#200	PI Target	PI Range	
8	11.0	9	13
9	9.3	7	11
10	7.7	6	10
11	6.3	4	8
12	5.0	3	7
13	3.8	2	6
14	2.8	1	5
15	1.9	0	4
16	1.1	0	3
17	0.5	0	3
18	0.0	0	2

'Good' Gravel Road Surfacing

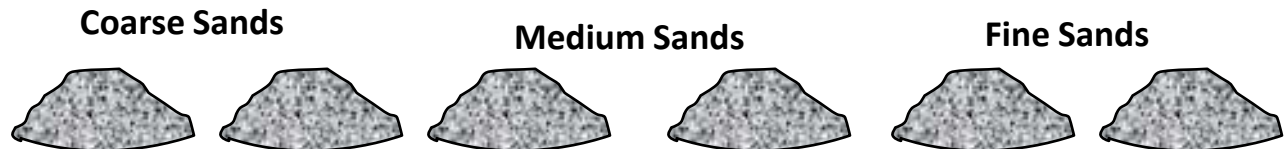
- Contain the right amounts of each size
- Have rock fracture for interlock less raveling, wash boarding
- Contain enough clay



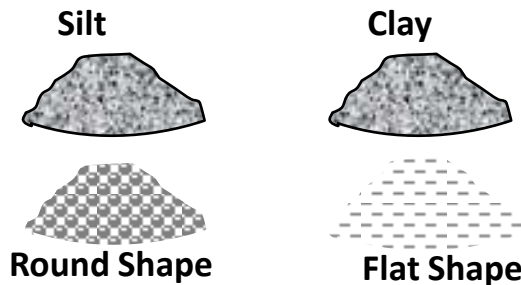
Gravel 1"
x 1/4"



Sands



Fines (Binder or minus
#200, Dust)



Silt/Clay Size

Avg ϕ	Volume
30/1	15,000/1

Sampling

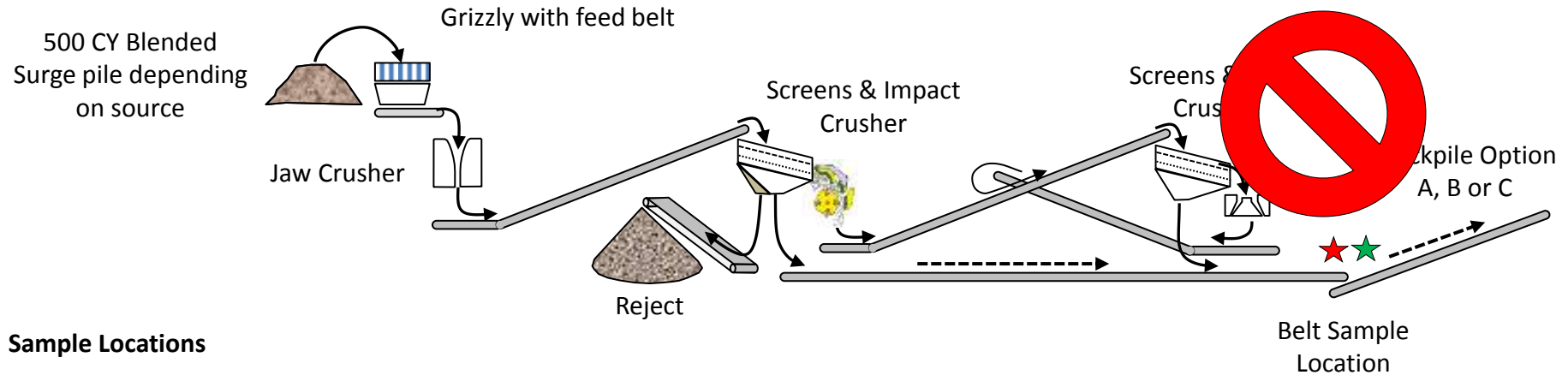
- Three tasks to get gradation
 - Sampling, Splitting, Testing
- Sampling Responsibility → Contractor
- Sampling process details in specs
- Industry Standard Sampling Requirements

Improvement Areas
Type of Contract
Gravel Pit Investigation
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Sample Type	Purpose of Sample	# Samples per Project	Primary Responsibility	
			Sampling	Testing
Crusher Control	Crusher adjustments	3 to 5 per day	Contractor	Contractor
Acceptance Samples	Payment	20 to 30 per Project	Contractor	Owners Consultant
Validation Samples (1)	Verify accuracy of acceptance Samples	20 to 30 per project	Contractor	Owners Consultant

(1) Not as critical if Owner has experienced personnel at the crusher site 24/7

Sampling Locations & Stockpiling Options



Sample Locations

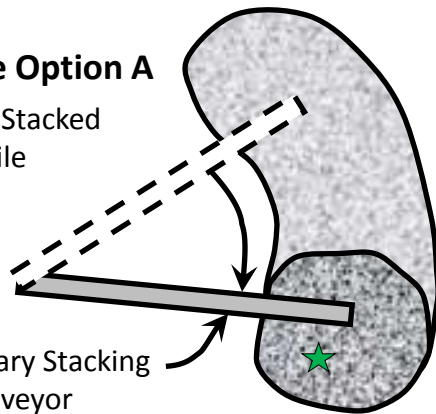
Crusher Control ★

Acceptance
or Validation ★

Stockpile Option A

Rotary Stacked
Stockpile

Rotary Stacking
Conveyor

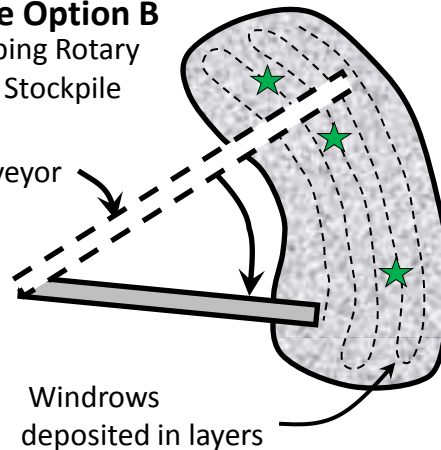


Stockpile Option B

Telescoping Rotary
Stacked Stockpile

Conveyor

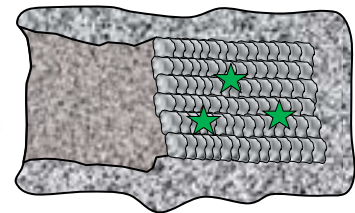
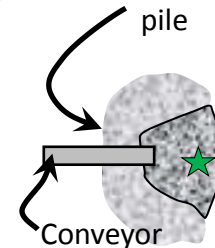
Windrows
deposited in layers



Stockpile Option C

Ramp & Layer Stockpile

Surge
pile



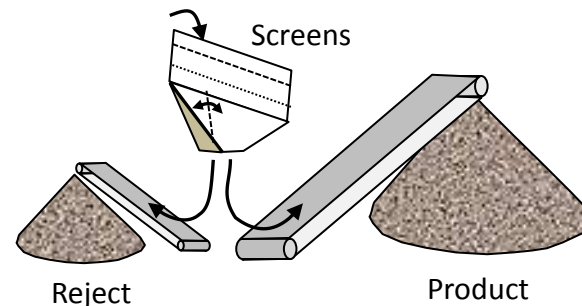
Bias Sampling

- Unintended Bias:
 - Taking samples only when gravel “looks good”
 - Taking all daily samples at one time
- Intended Bias:
 - Selectively feeding crusher the best materials prior to taking samples
 - Making crusher adjustments just prior to taking samples
- Problems:
 - Owner can’t keep inspector on site 24/7
 - Belt Samples are a “snapshot” of production
 - Bias is a common problem in sampling
 - Gravel does not conform to specs
- Solutions: See next slides

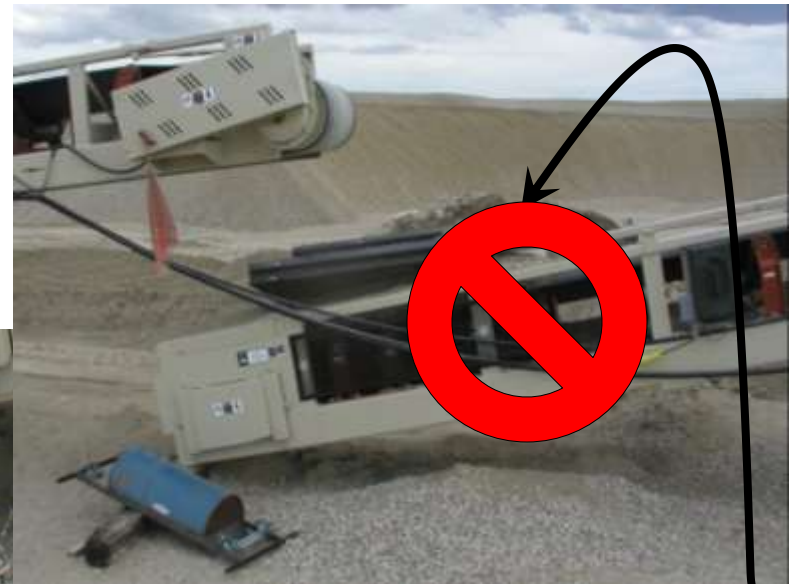
Crusher Adjustments that Change Gradation

Why is this important?

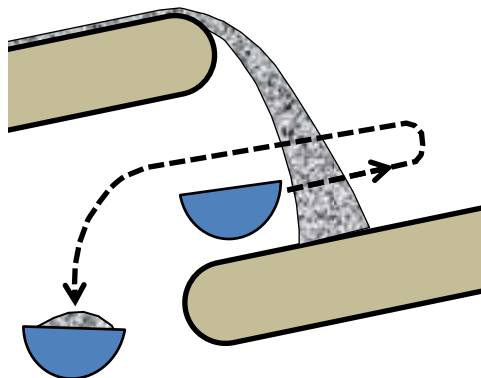
- “Select” pit run fed into crusher
 - Blend of specific materials within pit
 - Dry materials that screen more efficiently
- Feed rate change (Tons per Hour)
 - Increasing rates to “choke feed cones” increases #200
 - Reducing rates improves screening efficiency
- Reject gate adjustment



“Snapshot” Crusher Belt Sampling



Rollers that ride on
angle iron “rails”.



AASHTO T2

Pass sampler back and forth under gravel flow.

Make sure sampler doesn't overflow

Do this three times, waiting between each time

Combine all materials and split to size for testing

Ways to Ensure Good Sampling & Good Gravel

- Spell out sampling requirements in specs
- 500 CY blended crusher feed surge pile
- **Large composite daily acceptance samples**
- **Sample with the Contractor**
- Consider prohibiting rotary stacking conveyors or restricting to 10 foot drop height
- Validation sampling & testing of finished work (stockpile)
- Surveillance cameras

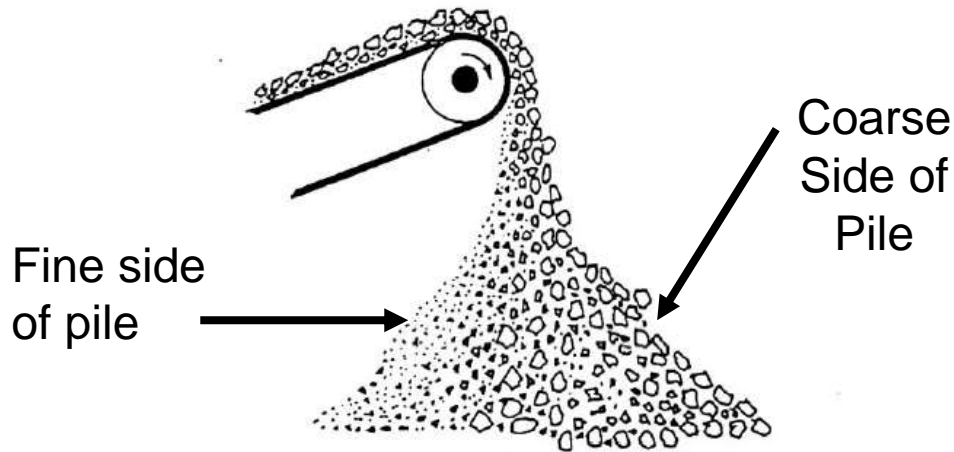
Rotary Stacking Conveyers



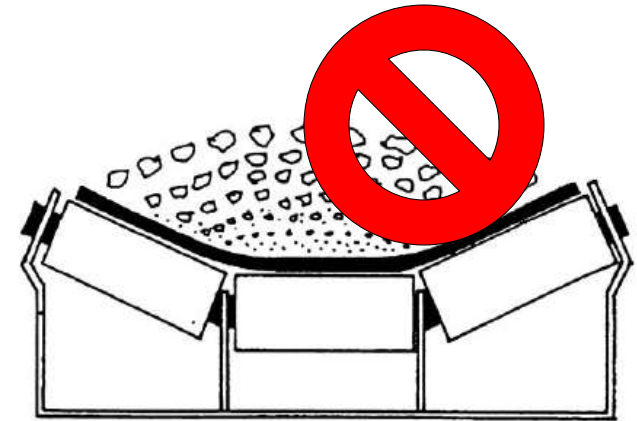
Stockpiling with Rotary Stacking Conveyor:

- (1) Creates segregation**
- (2) Violates good stockpiling specs**
- (3) Reduces tonnage in pile**

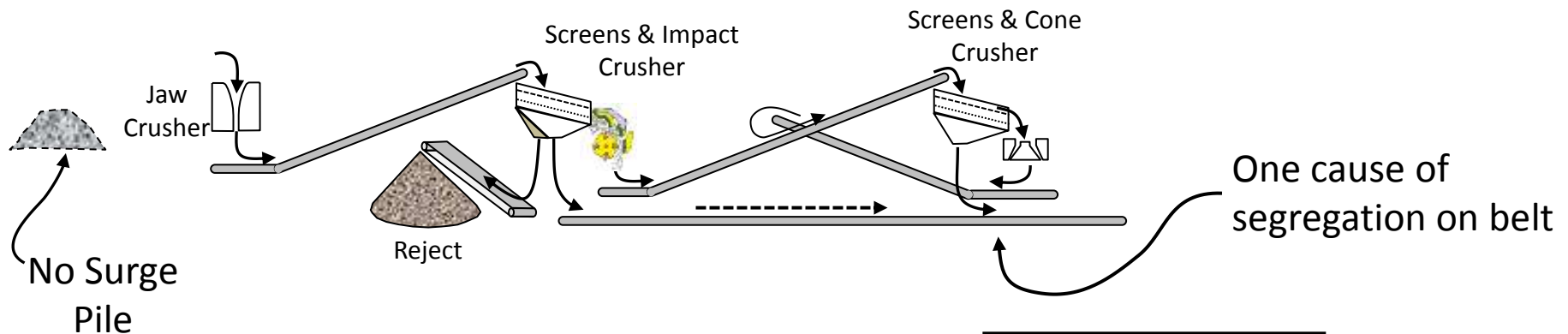
Gravel Segregation During Crushing



Reduce 'roll down' segregation by lowering conveyor height, increasing moisture content



Coarse rock separates as conveyor belt goes over rollers



Spec Options that Reduce Segregation

- Require crusher feed from surge pile
- Require specific equipment
 - Pug mill mixing with water
 - Telescoping rotary stacking conveyors
- Prohibit specific equipment
 - Traditional rotary stacking conveyors
- Require specific stockpiling procedure
 - Build stockpiles in layers less than 8 feet deep



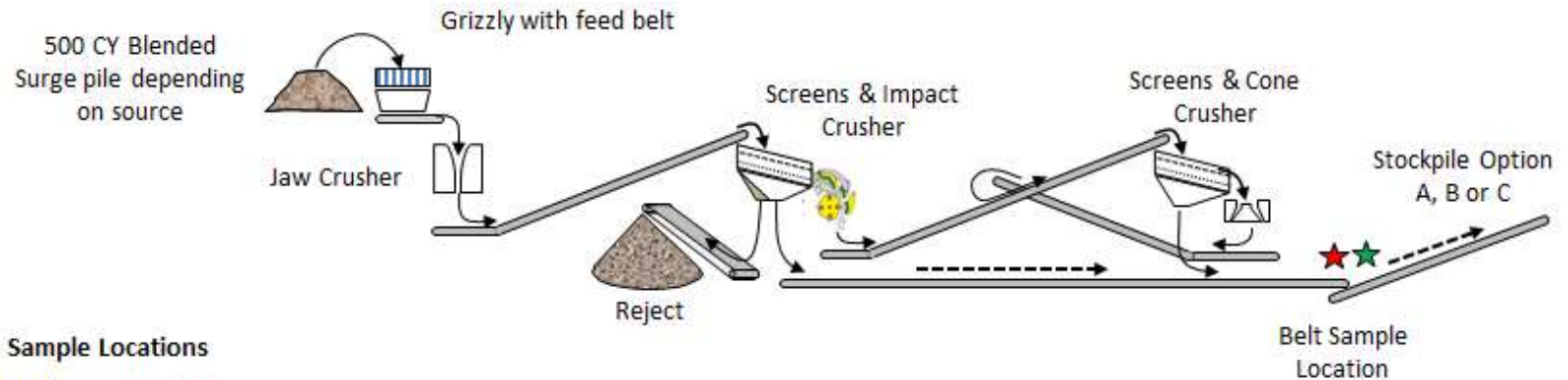
Daily Composite Samples

General Method

- 3 or more front end loader buckets throughout day
- Loader piles mixed and then flattened to 1 to 2 foot thickness
- 5 or more sample locations from interior of flattened pile



Sampling Locations & Stockpiling Options



Sample Locations

Crusher Control ★

Acceptance or Validation ★

Stockpile Option A

Rotary Stacked Stockpile

Rotary Stacking Conveyor

Stockpile Option B

Telescoping Rotary Stacked Stockpile

Conveyor

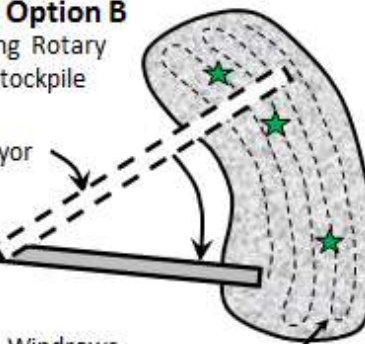
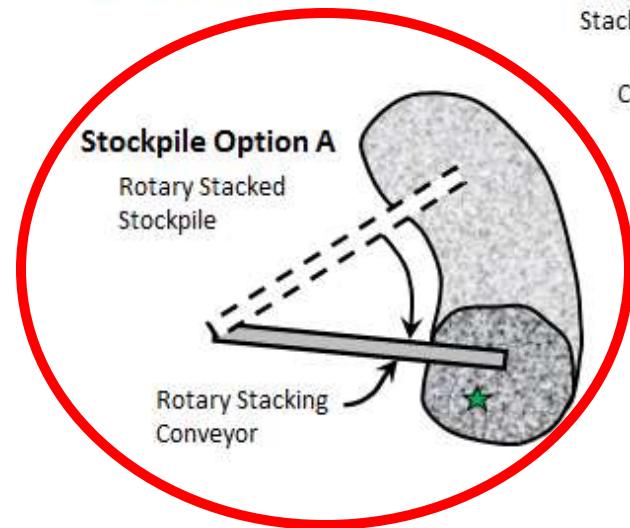
Windrows deposited in layers

Stockpile Option C

Ramp & Layer Stockpile

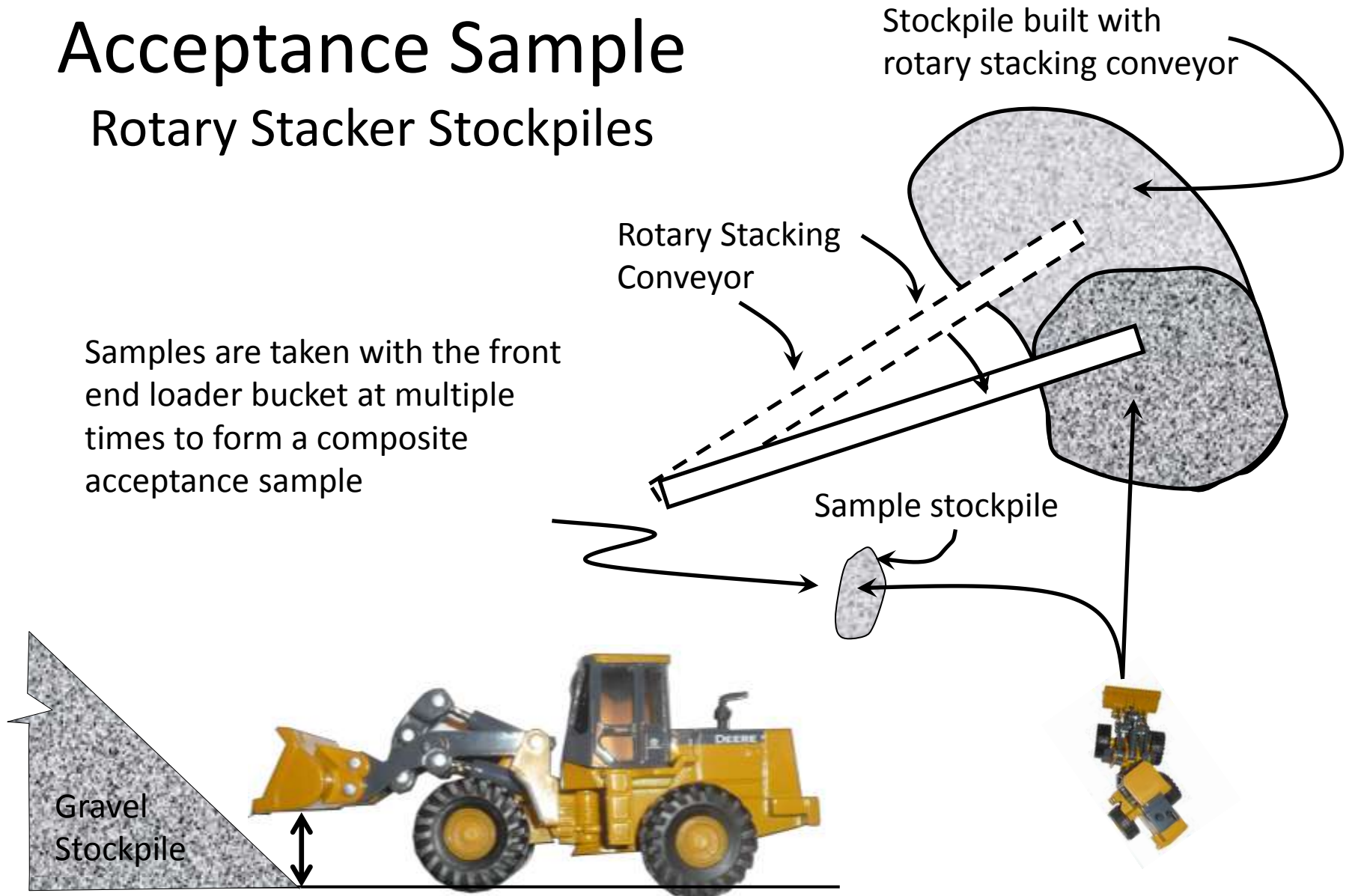
Surge pile

Conveyor



Acceptance Sample

Rotary Stacker Stockpiles

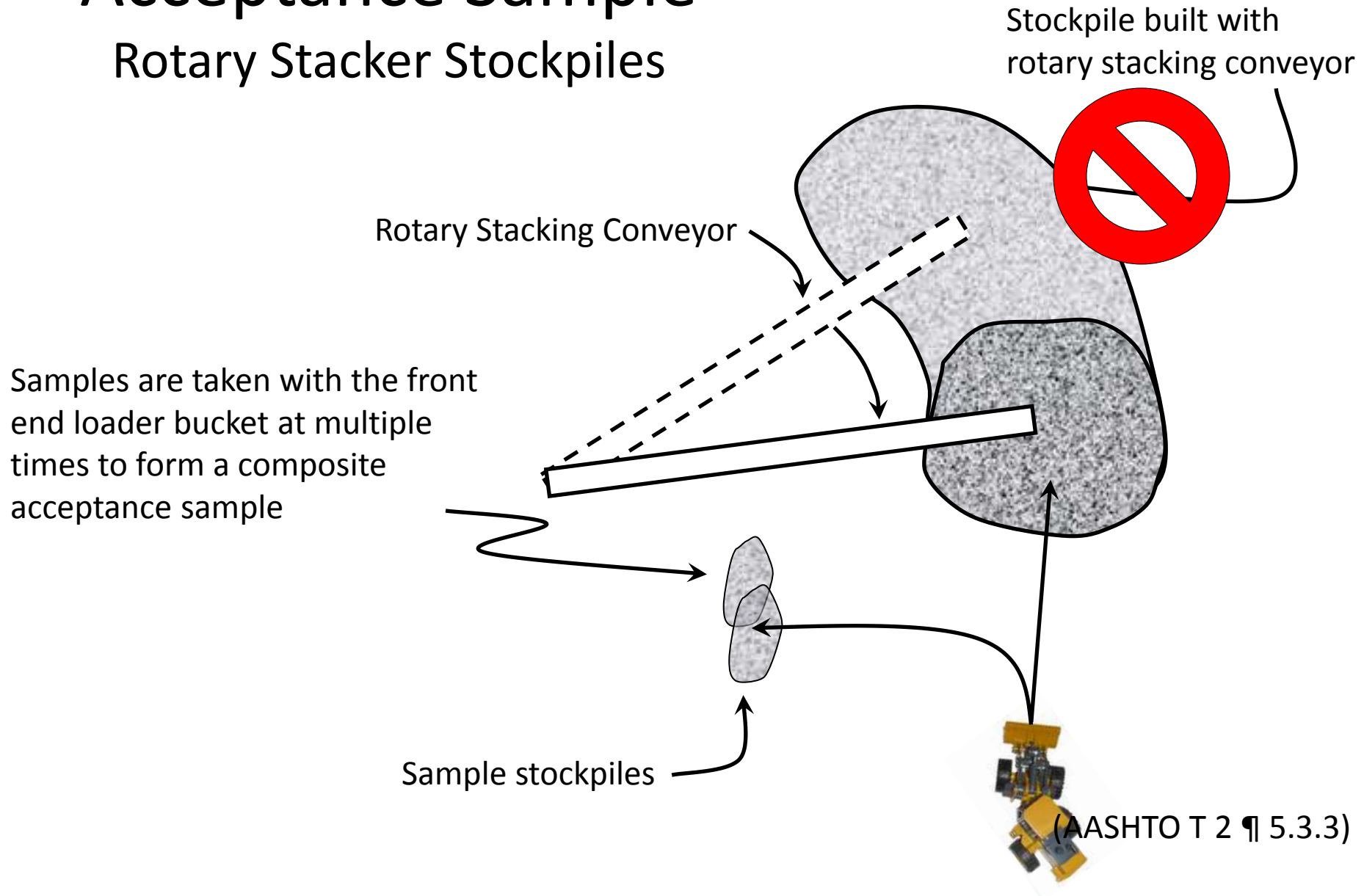


Bucket is usually 4 to 6 feet above stockpile floor and 'buried into the pile to compensate for coarse rock at surface

(AASHTO T 2 ¶ 5.3.3)

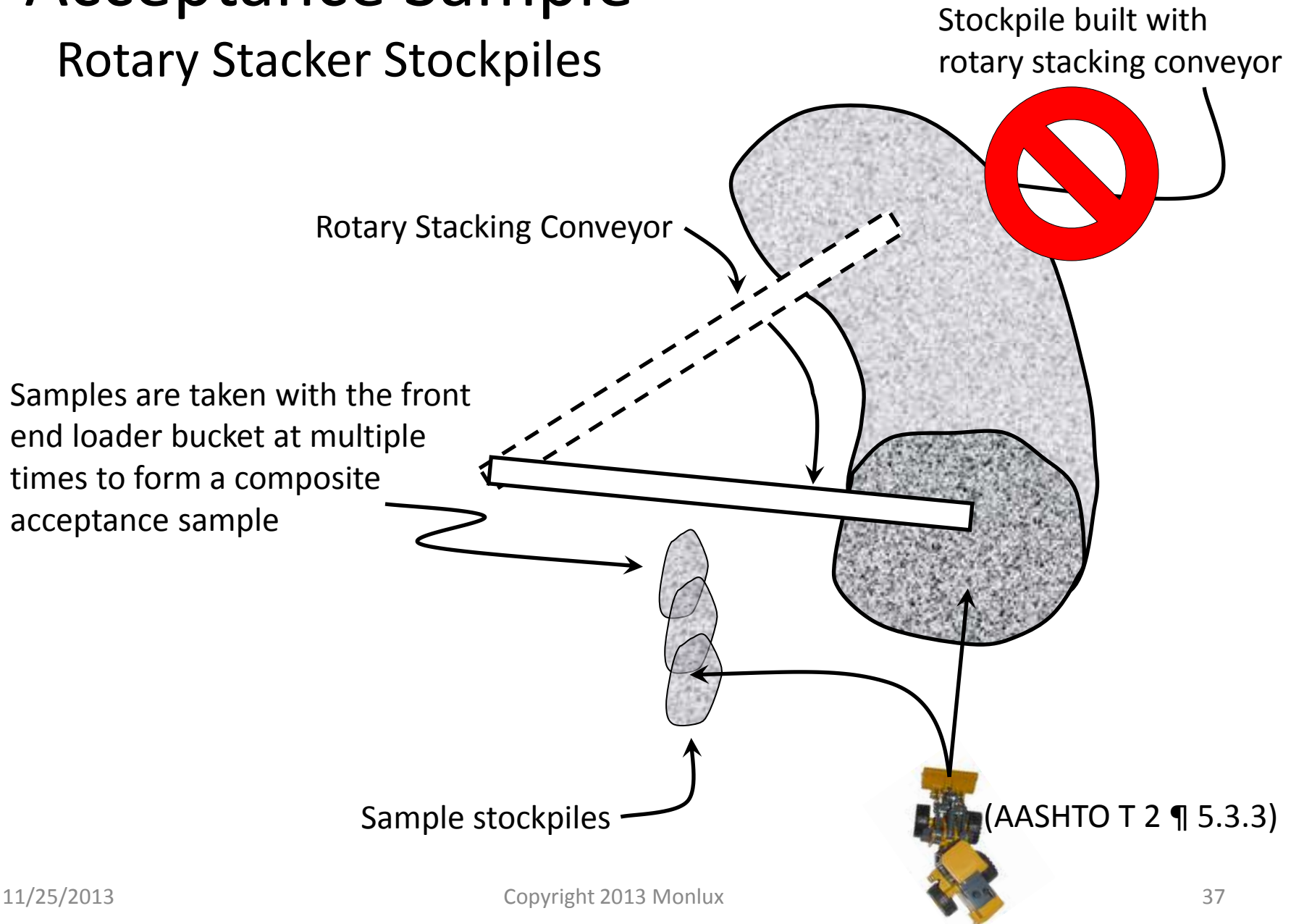
Acceptance Sample

Rotary Stacker Stockpiles



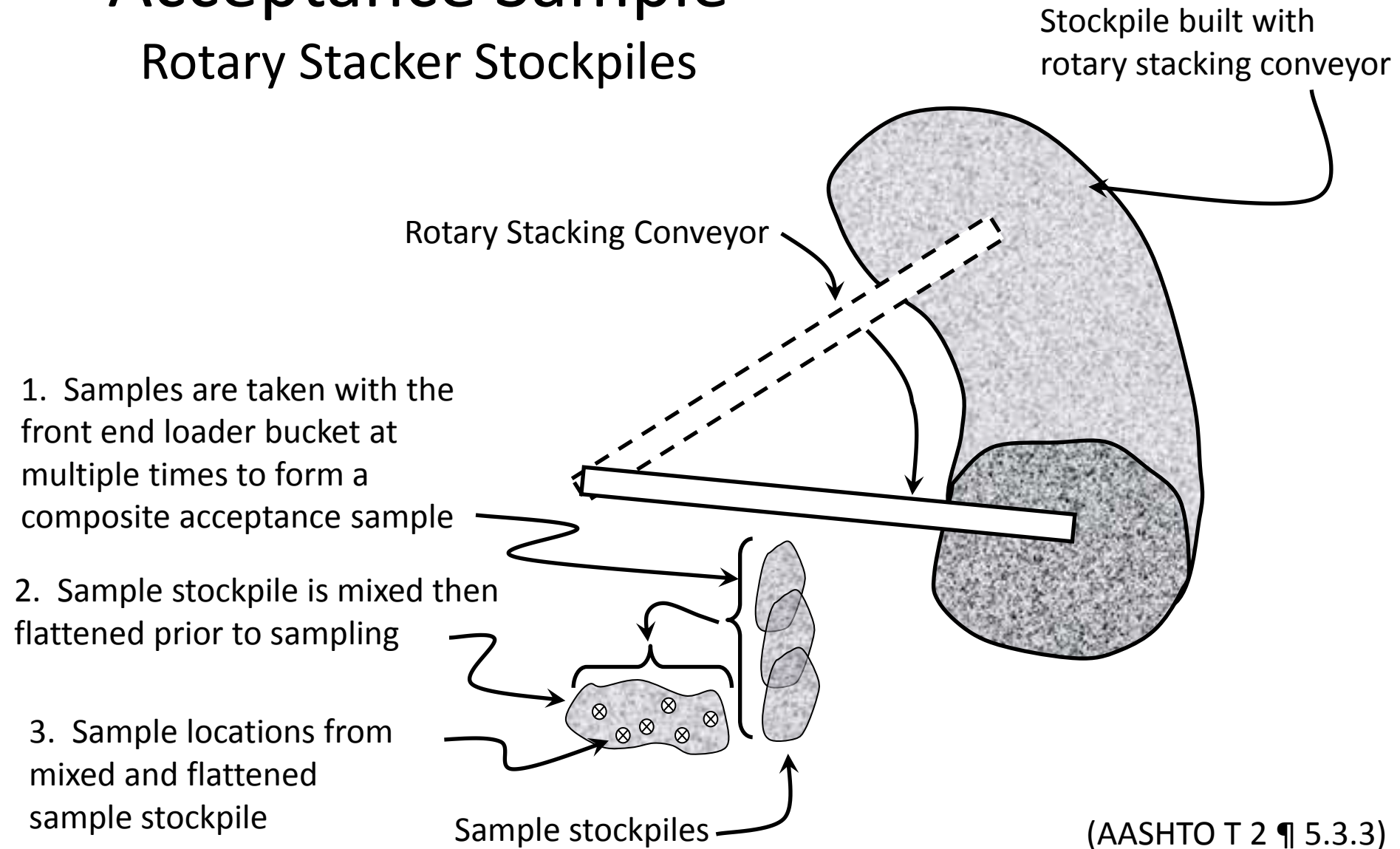
Acceptance Sample

Rotary Stacker Stockpiles

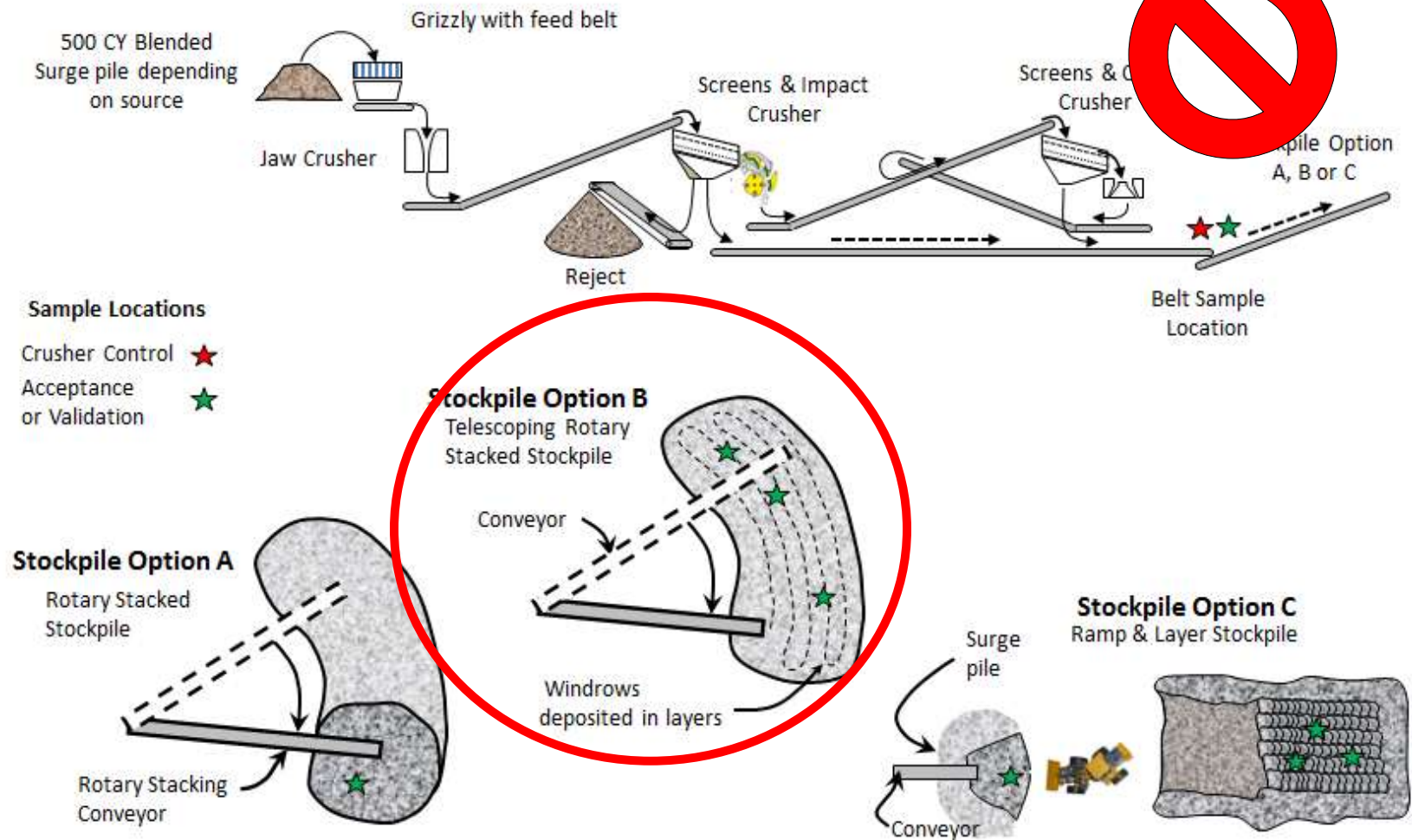


Acceptance Sample

Rotary Stacker Stockpiles



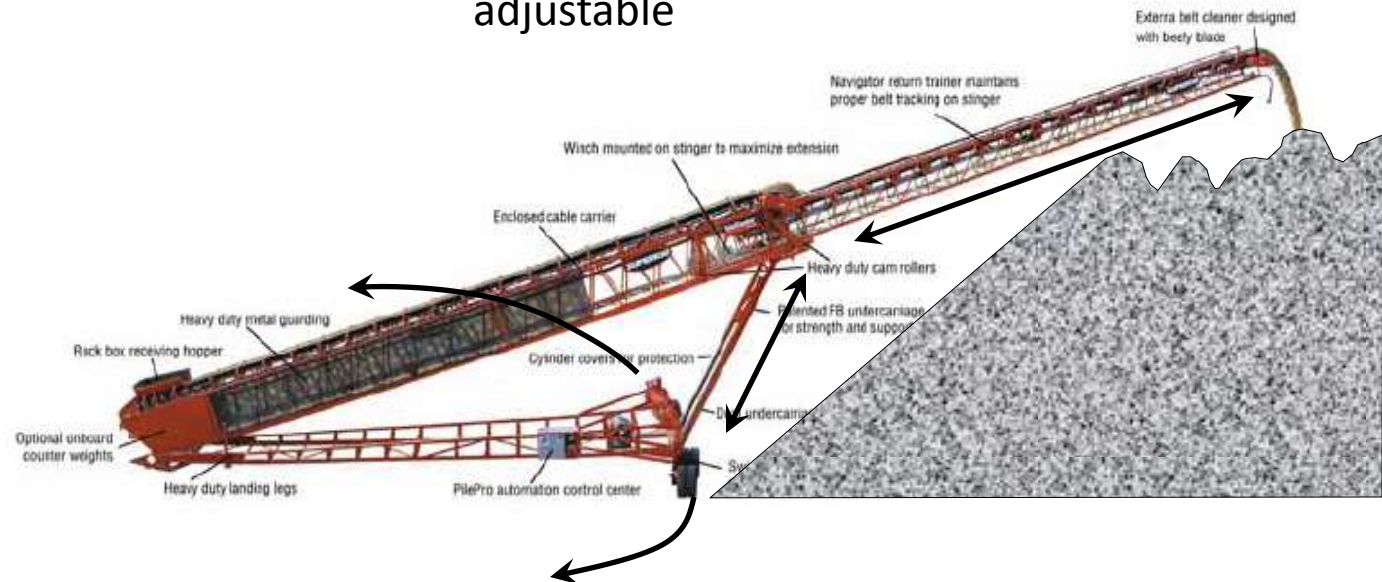
Sampling Locations & Stockpiling Options



Telescoping Radial Stacking Conveyor



Drop height is
adjustable



Telescoping Rotary Stacking Conveyors

Cross H Crushing Contract, 2008, Johnson County WY

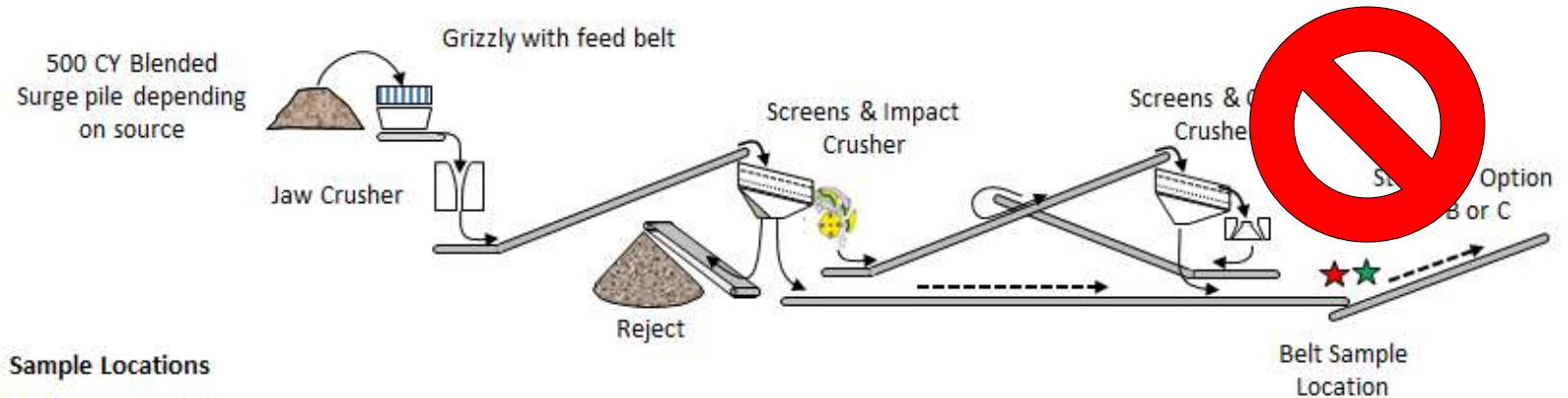


Do not allow
windrows to flow
over edge of pile



Coarse & fine windrows due to
non-uniform crusher feed or when
crusher stops and starts – be
careful when sampling!

Sampling Locations & Stockpiling Options



Sample Locations

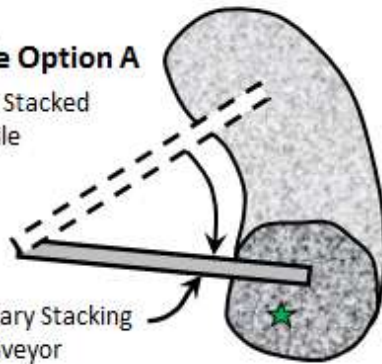
Crusher Control ★

Acceptance or Validation ★

Stockpile Option A

Rotary Stacked Stockpile

Rotary Stacking Conveyor

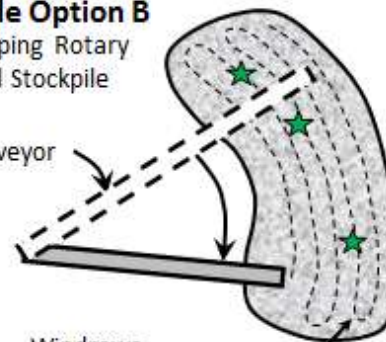


Stockpile Option B

Telescoping Rotary Stacked Stockpile

Conveyor

Windrows deposited in layers

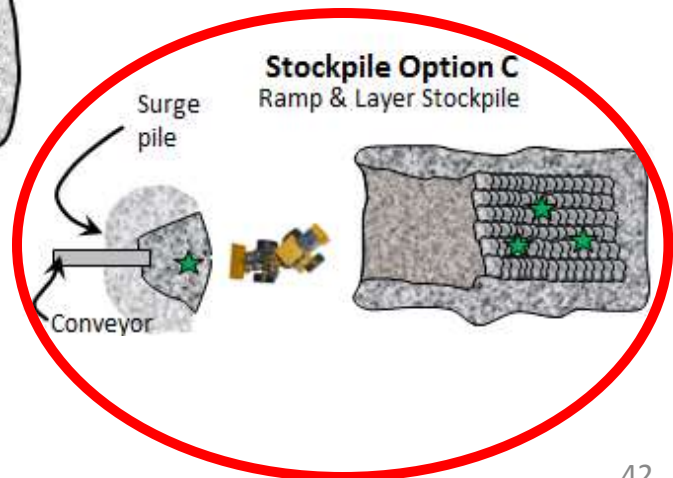


Stockpile Option C

Ramp & Layer Stockpile

Surge pile

Conveyor



Surge Pile Sampling



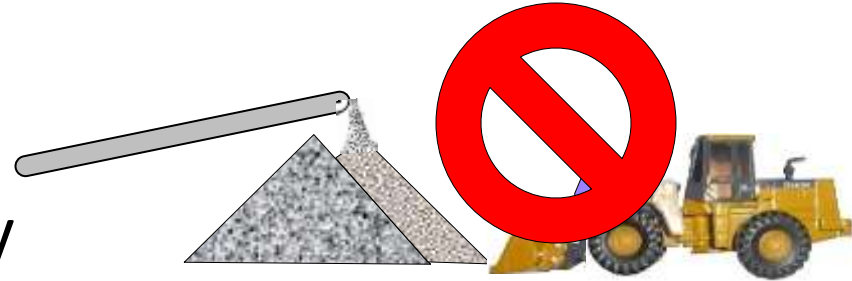
Area of Surge Pile
Moved to Stockpile

Area of Surge Pile
that Remains in Place

Sampling ~ Ramp and Layer Stockpiles

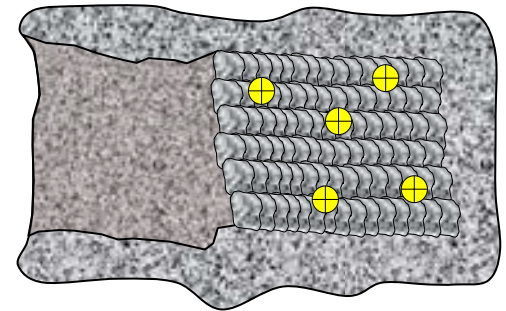
- Surge Pile Sample

- 3 or more bucket loads/day
- Combine to one composite sample
- Compare results with other samples



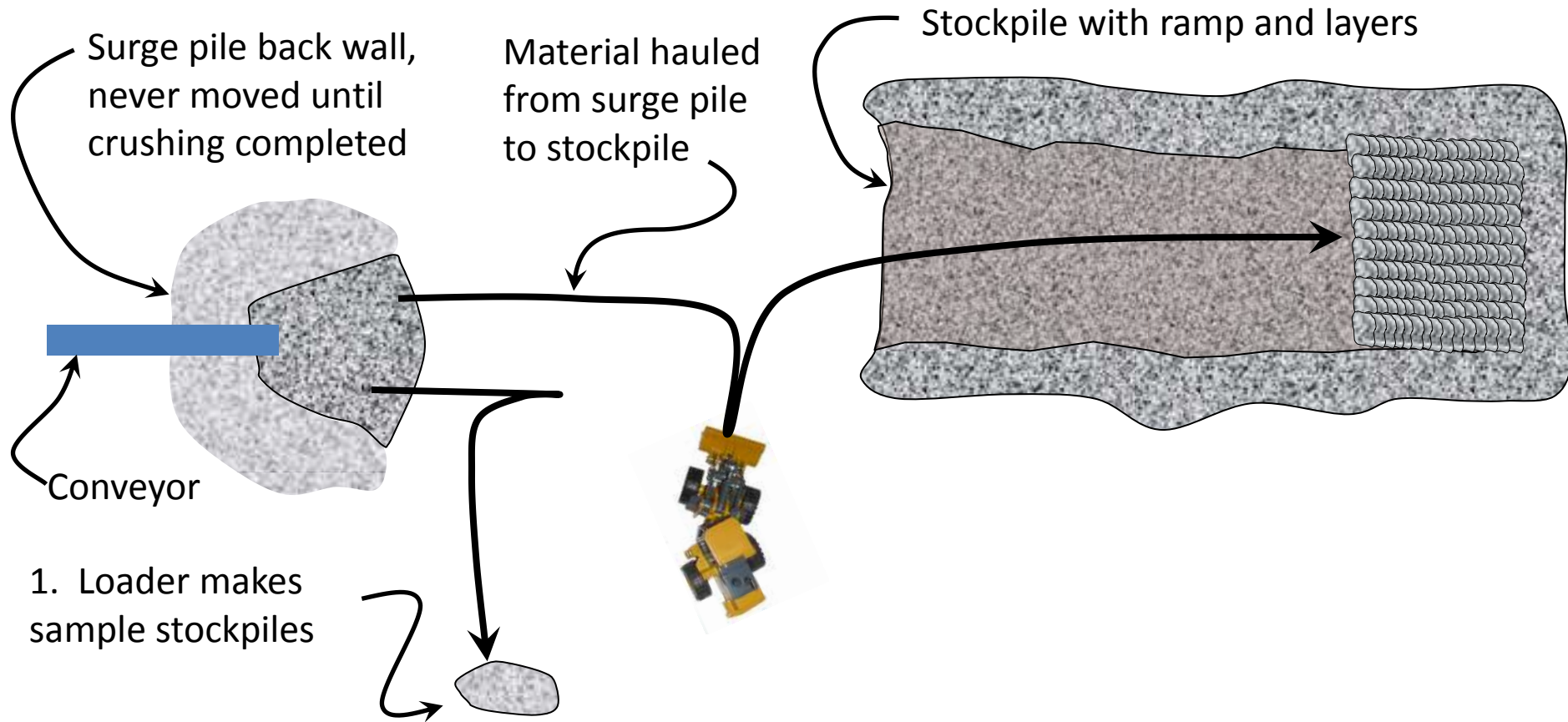
- Stockpile Sample

- 3 or more locations/day
- Combine to one composite sample
- Compare results with other samples



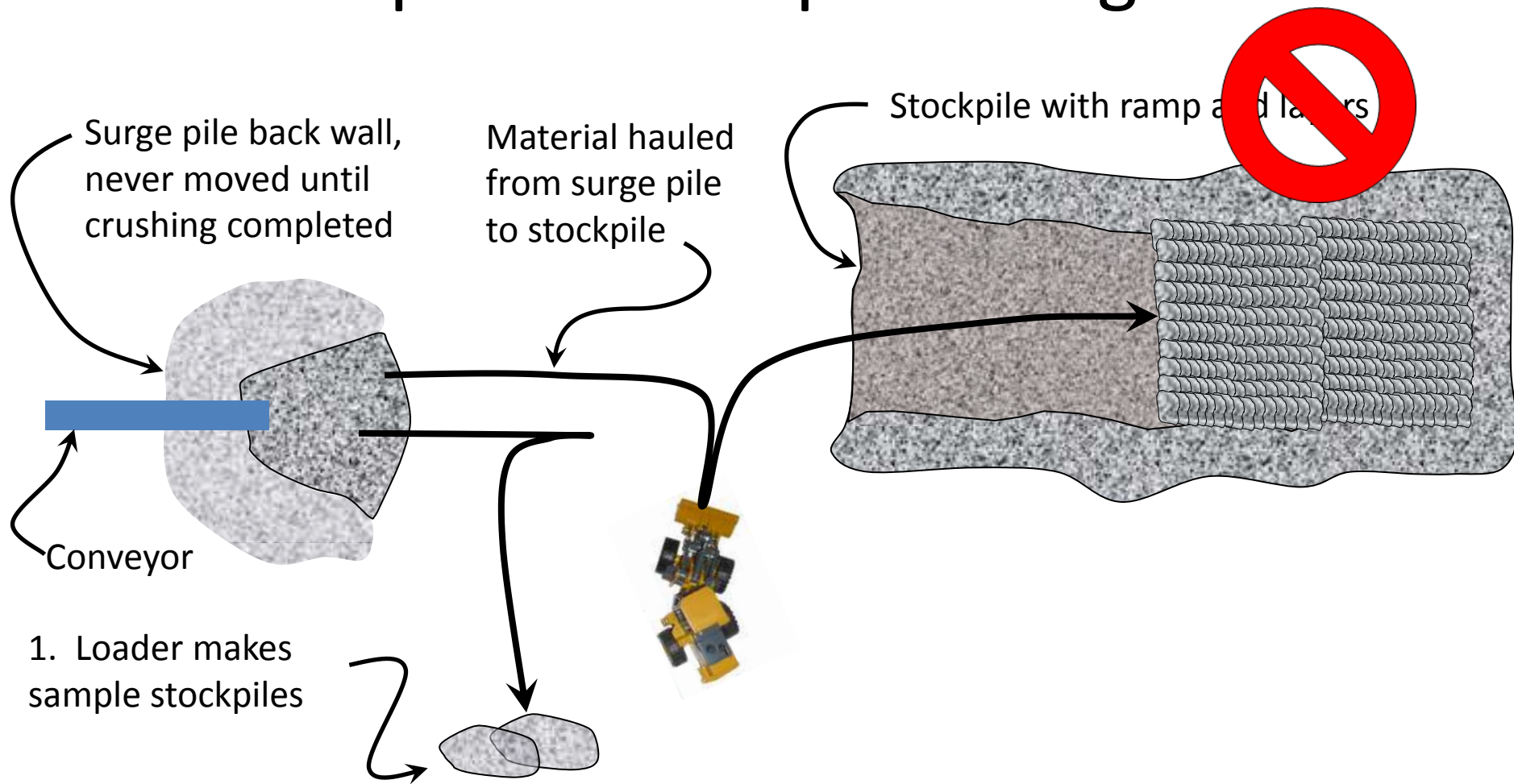
(AASHTO T 2 ¶ 5.3.3)

Acceptance Sample ~ Surge Pile



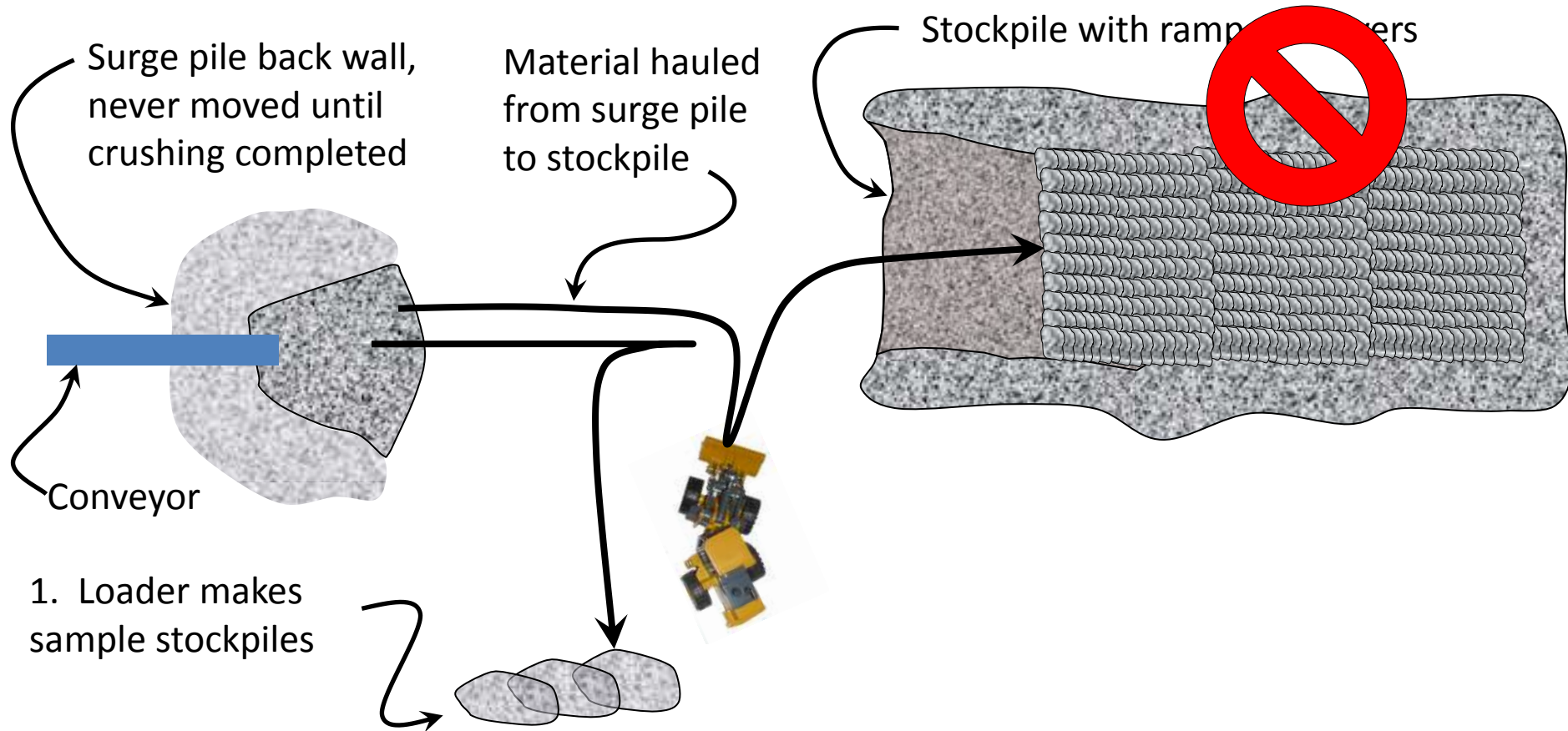
(AASHTO T 2 ¶ 5.3.3)

Acceptance Sample ~ Surge Pile



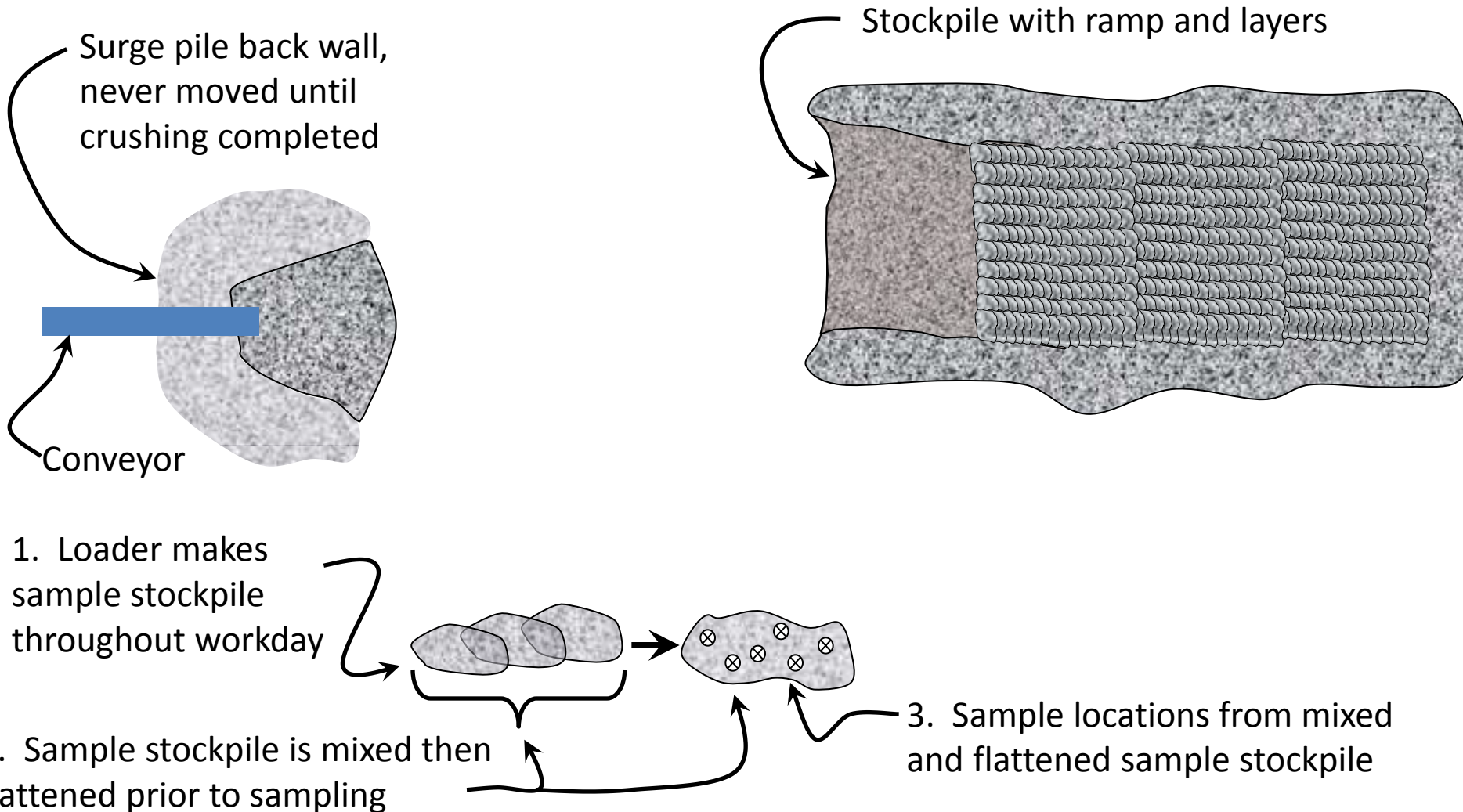
(AASHTO T 2 ¶ 5.3.3)

Acceptance Sample ~ Surge Pile



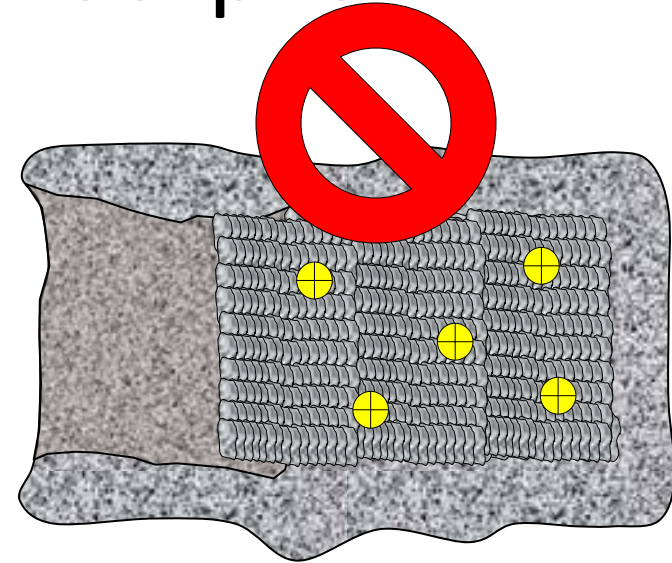
(AASHTO T 2 ¶ 5.3.3)

Acceptance Sample ~ Surge Pile



Acceptance or Validation Sample ~ Ramp and Layered Stockpile

- Take samples from three or more locations each day
- Combine samples for form one composite sample for testing
- Testing
 - Acceptance samples – Test all
 - Validation Samples – test as many as necessary to confirm validity of Acceptance samples
- Retain sample splits for settling disputes



(AASHTO T 2 ¶ 5.3.3)

Sampling Summary

Type of Sample	Stockpiling Equipment & Stockpile Location					
	Rotary Stacker		Telescoping Rotary Stacker		Radial and Layer Stockpile	
Option	I	II	I	II	I	II
Acceptance Sample	Crusher Belt	Under Discharge Belt	Crusher Belt	Windrows on Stockpile	Crusher Belt	Surge Pile
Validation Sample	Under Discharge Belt	Finished Stockpile Perimeter	Windrows on Stockpile	Finished Stockpile Perimeter	Surge Pile	Pile Layer on Stockpile
	Finished Stockpile Perimeter		Finished Stockpile Perimeter		Pile Layer on Stockpile	

Sample frequency depends on CY to be crushed. 20 to 30 samples are normally adequate

Gravel Testing of Acceptance Samples

Improvement Areas

Type of Contract

Gravel Pit Investigation

Gravel Specs

Sampling

Testing

Quantity Measurement

Acceptance Options

Contract Admin

- Qualified lab
- Splitting: Method, moisture content and sample size are critical
- Gradation
 - Washed sieve analysis for acceptance samples
- Plasticity Index
 - Wet Preparation required (to break down clumps)
 - Check sample available
- % Fracture:

Plasticity Index (PI)

- **PI testing**

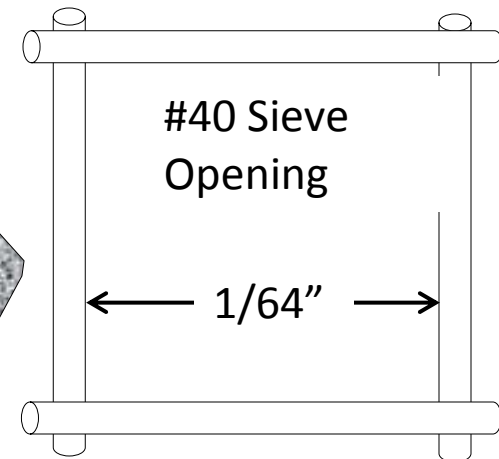
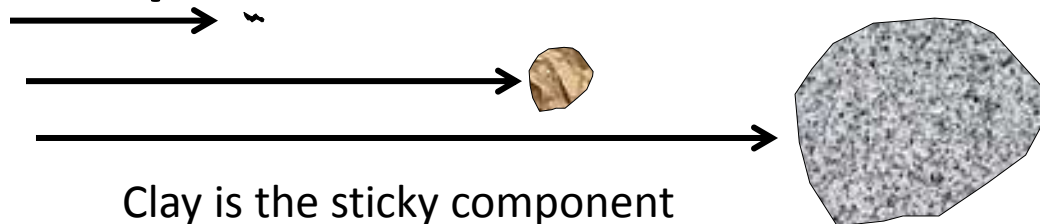
- Hire qualified lab – require wet sample preparation, control samples are available to verify lab qualifications

- **What is PI**

- A moisture content range when in a sticky condition
- Higher PI material has more clay and is stickier
- When sticky clays dry, they 'glue' gravel together

- **PI Test Sample** - minus #40 size mixture of:

- Clay
- Silt
- Sand



- **Changing PI in Gravel**

- Pit PI won't change unless minus #40 mixture changes
- Crushing & screening does not change #40
- Change PI
 - Change amount of overburden or borrow that is plastic (PI \approx 10 to 30)
 - Add very small amounts of Bentonite (PI of 350)

Quantity Measurement Options

Improvement Areas

Type of Contract
Gravel Pit Investigation
Gravel Specs
Sampling
Testing

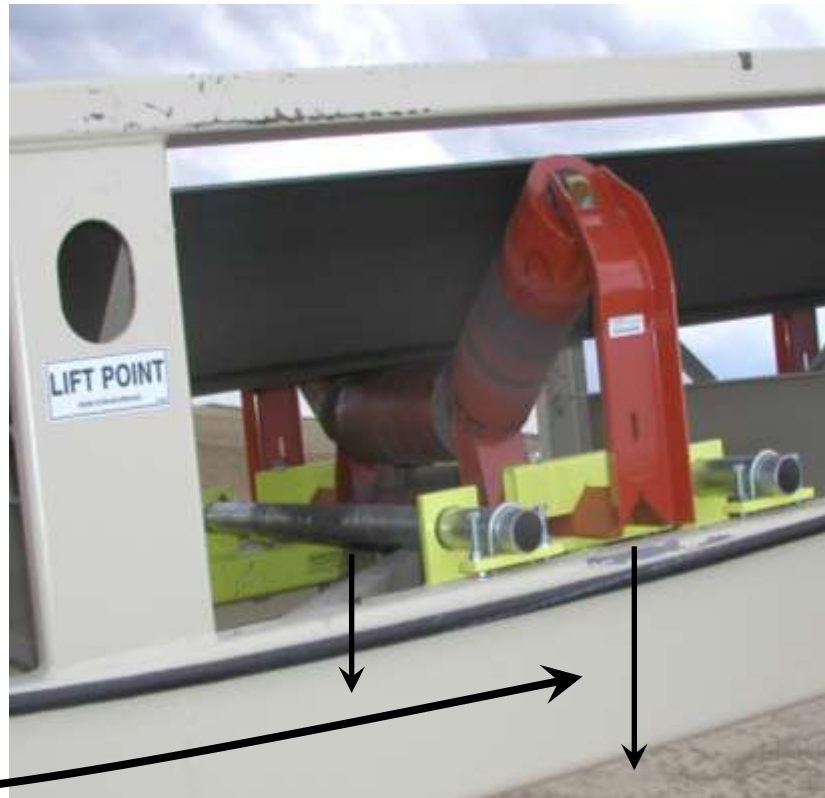
Quantity Measurement

Acceptance Options
Contract Admin

Option	Description	Pro	Con
1	Tons payment by Belt Scales	Common	Scale calibration or manipulation problems, Paying for wet tonnage, Tons not easily verified
2	Tons payment by Loader Scales	Somewhat Common	
3 (Suggested)	Ton payment based on 1.4 ton per CY, CY determined by stockpile measurement	Easily understood Quantity easily verified by Owner	Contractors may not like conversion but conversion known
4 (Suggested)	CY determined by stockpile measurement	Quantity easily verified by Owner	Not industry standard

Belt Scales

Bungee cord locations for “calibration” purposes



Owner

Contractor

“Black Box” or totalizer

Conduct “zero”
load test daily



Acceptance Options

Improvement Areas
 Type of Contract
 Gravel Pit Investigation
 Gravel Specs
 Sampling
 Testing
 Quantity
 Measurement
Acceptance Options
 Contract Admin

Options	Alternative	Pro	Con
1	All gradations must be in specs	Very Simple	Encourages bias
			Raises bids
2	Average of all gradation results must be in specs	Very Simple Lowers bids	No control over v
			Poor gravel performance Half of gravel can be out of spec
3	Table for Incentives & Reductions on critical sieves	Simple approach	May not relate to gravel performance Unfamiliar process Raises bids
4	Traditional DOT/FHWA Pay Factor	Disputes avoided Familiar process Better gravel	More funding needed for sampling & testing Small Contractors raise bids

- Suggested Approach: Traditional DOT/FHWA Pay Factor
- Other Alternatives?

Benefits of Pay Adjustment Systems

- Contractors more interested in quality
 - Pay reduction system
 - Incentive system
- Better quality gravel
- Lower life cycle costs
- Lower owner contract admin costs
- Easy system to implement



Pay Factor Calculation

- Inputs
 - Gradation
 - Cubic yards
- Outputs:
 - Pay Factor represents percent payment
- Bonus Conditions
 - Average test result must be inside test band by several percent
 - Variation in test results must be minimized
- Tasks:
 - Evaluate PF after each test
 - Make crusher adjustments to maximize Payment
 - Never allow PF to get below 1.0 or 100%



Pay Factor Excel Program

Gradation, Pay Factor & Payment Results

Contract Price \$/CY: **6**
Cubic Yards: **50000**

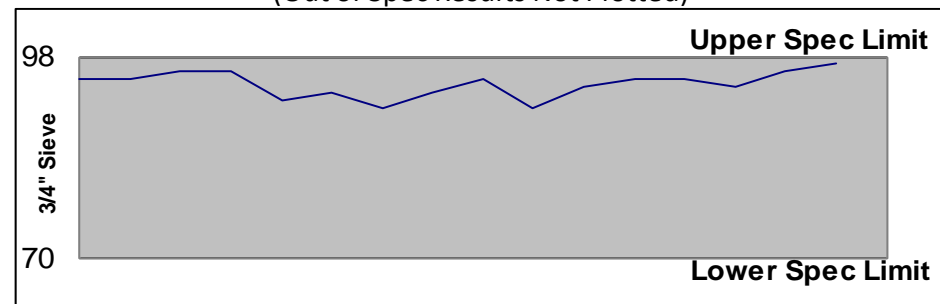
Full Payment: **300000.00**
Pay Factor: **1.02**
Actual Payment: **305999.99**
Bonus or Deduct: **5999.99**

Sieve	Std.	1"	3/4"	1/2"	#4	#8	#30	#200
Size:	mm	25	19	12.5	4.75	2.36	0.6	0.075
Spec Max		100	98	88	60	47	31	18.0
Spec Min		97	70	58	36	25	12	10.0
	1	99	95	76	42	33	27	18.3
	2	100	95	73	39	31	26	17.0
	3	100	96	79	41	30	22	13.8
	4	100	96	78	43	33	24	15.0
	5	99	92	79	44	33	26	15.7
	6	100	93	77	39	26	17	10.5
	7	100	91	76	40	29	20	12.7
	8	99	93	74	39	29	21	13.7
	9	99	95	78	40	28	20	12.8
	10	100	91	73	38	29	21	13.0
	11	99	94	75	38	29	21	13.4
	12	100	95	76	42	29	20	12.1
	13	100	95	76	37	26	17	11.2
	14	99	94	80	41	29	20	13.6
	15	100	96	77	37	24	15	9.2
	16	99	97	79	42	29	20	12.6
	17							
	18							
	19							
	20							

Sieve	Std.	1"	3/4"	1/2"	#4	#8	#30	#200
Size:	mm	25	19	12.5	4.75	2.36	0.6	0.075
Average		100	94	77	40	31	21	13
Range		1	6	7	4	9	12	9
Std Dev		0.5	1.8	2.2	2.1	2.5	3.4	2.3
Q _u		No PF	No PF	5.275	9.352	7.025	2.961	1.995
Q _l		No PF	No PF	8.637	1.941	1.651	2.700	1.484
Number of Samples		16						
P _u (Table 106-1)		No PF	No PF	100	100	100	100	98
P _l (Table 106-1)		No PF	No PF	100	98	96	100	93
P (P _u +P _l -100)		No PF	No PF	100	98	96	100	91
Pay Factor (Table 106-2)		No PF	No PF	1.05	1.04	1.04	1.05	1.02
Sieve Size		1"	3/4"	3/8"	#4	#16	#40	#200

Gradation Trend Plots

(Out of Spec Results Not Plotted)



Pay Factor Excel Program

Gradation, Pay Factor & Payment Results

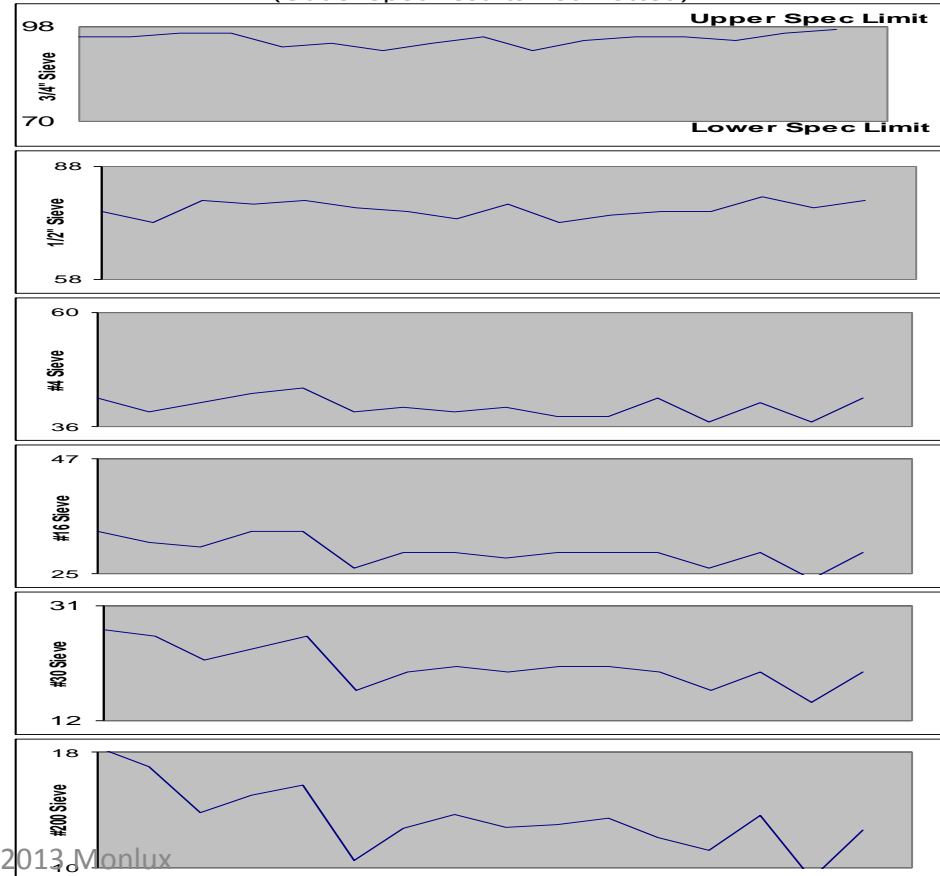
Contract Price \$/CY: **6**
Cubic Yards: **50000**

Full Payment: **300000.00**
Pay Factor: **1.02**
Actual Payment: **305999.99**
Bonus or Deduct: **5999.99**

Sieve Size:	Std. mm	1" 25	3/4" 19	1/2" 12.5	#4 4.75	#8 2.36	#30 0.6	#200 0.075
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Spec Min		97	70	58	36	25	12	10.0
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3		100	96	79	41	30	22	13.8
4		100	96	78	43	33	24	15.0
5		99	92	79	44	33	26	15.7
6		100	93	77	39	26	17	10.5
7		100	91	76	40	29	20	12.7
8		99	93	74	39	29	21	13.7
9		99	95	78	40	28	20	12.8
10		100	91	73	38	29	21	13.0
11		99	94	75	38	29	21	13.4
12		100	95	76	42	29	20	12.1
13		100	95	76	37	26	17	11.2
14		99	94	80	41	29	20	13.6
15		100	96	77	37	24	15	9.2
16		99	97	79	42	29	20	12.6
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Average		100	94	77	40	29	21	13
Range		1	6	7	9	12	9	
Std Dev		0.5	1.8	2.2	1.5	3.4	2.3	
Q _u	No PF	No PF	5.275	352	2.961	1.995		
Q _l	No PF	No PF	8.637	41	2.700	1.484		
Number of Samples		16						
P _u (Table 106-1)	No PF	No PF	100	1	100	98		
P _l (Table 106-1)	No PF	No PF	100	1	100	93		
P (P _u +P _l -100)	No PF	No PF	100	98	100	91		
Pay Factor (Table 106-2)	No PF	No PF	1.05	1.02	1.05	1.02		
Sieve Size		1"	3/4"	3/8"		#40	#200	

Gradation Trend Plots
(Out of Spec Results Not Plotted)



Contract

Administration Suggestions

Improvement Areas

Type of Contract

Gravel Pit Investigation

Gravel Specs

Sampling

Testing

Quantity Measurement

Acceptance Options

Contract Admin

- Consider using “trust and verify” approach to inspection
- Respect your field of bidders
 - Enforce specs
 - Resisting changes without compensation.
- Take samples with contractor when possible
- Hold a detailed prework meeting with “on the ground” personnel

Daily Quality & Quantity Assurance Tasks

Tasks	Frequency, Timing	Contractor	Owner
Belt Samples	As Desired by Contractor		Check
Acceptance Sampling & Testing	(a)	Sampling	Testing
Validation Sampling & Testing	(b)	Sampling	Testing
Discuss payment	Daily	X	X
Cubic Yard Measurement	Survey stockpile floor and stockpile	Optional	X
Ton Measurement	Monitor Belt Scales continuously	X	X
Pay Factor Calculations	Daily		X

(a) Establish Acceptance Sample frequency (every 1000, 1500 or ? Tons) in contract, normally 20 to 30 tests per project are adequate

(b) Validation sampling frequency depends on stockpiling method

Crushed Gravel Contract Changes

(1) Pick and choose requirements that are suitable for your situation

OR

(2) Phase into changes as you become more comfortable with impacts on bids

Work Area	Crushing Contract Requirements to Consider (1)	Phase (2)			
		1	2	3	4
Crusher Feed	500 CY crusher feed surge pile		x	x	x
Gradation & PI	Max Size of $\frac{3}{4}$ or 1"	x			
	Max Size & #200 Indexed to PI		x		
	Max Size, #200 Indexed to PI, #4 & #30 sieve			x	x
	PI 4 to 9 or as appropriate				x
Sampling	Periodic belt sampling by contractor while crushing	x			
	Composite sample using bucket loader		x	x	x
	Validation samples from stockpiles			x	x
Testing	Testing by Contractor	x			
	Testing by Independent Consultant		x	x	x
	Validation sample testing			x	x
Payment	Payment by belt or loader scales	x			
	Payment in stockpile by CY, use 1.4T/CY Conversion		x		
	Payment in stockpile by CY			x	x
	Statistical acceptance (FHWA & DOT)				x

Contract Package Suggestions

Improvement Areas

Type of Contract

Gravel Pit Investigation

Gravel Specs

Sampling

Testing

Quantity Measurement

Acceptance Options

Contract Admin

Consider alternatives to low bid

Use FS Pit Development Guide

Consider “Good” Gravel Spec or similar gradation realistic for your gravel pit

Require daily composite samples

Use consultant lab for Owners samples

Cubic Yards in Stockpile

Use local DOT Pay Factor spec

Get local contractor opinion on changes

Westaskiwin County, Alberta

- Brian Anderson: Assistant Director of Public Works (banderson@county.wetaskiwin.ab.ca 780-361-6244)
- Gravel Road Traffic: Heavy trucks from 2800 oil wells
- Annual Gravel Crushing: 100,000 CY for soft spot graveling
- Gravel Pits:
 - County owns 6 pits with 4.2 million CY reserves - \$3/CY royalty payments
 - Silt reject can be up to 45%
- Contracting: 3 yr crushing contract award if \$/CY less than \$/CY of 385,000 CY in stockpiles

Westaskiwin County, Alberta

Problems	Solutions
High Gravel Cost	Three year Crushing Contract Always maintain large stockpile, Sample & test new private sources
Payment by Tons	Payment by CY in stockpile Measured by County
Poor Gravel Performance	#200 spec higher if silt, lower if clay 1 to 4 sieve tests/day by County Consultant
Gravel Loss and Too Much Blading	Chloride treatment, Higher clay content Clay content determined by road tests
Wet Season Road Damage	Commercial road use agreements/permits, Law enforcement and portable scales

Sheridan County WY

- George Rogers: County Project Manager (Retired)
(crr1948@yahoo.com, 307-763-1003)
- Gravel Road Traffic: 50 to 600 ADT, mostly trucks
- County leases gravel pits & purchases crushed gravel
- Average annual usage for a 5 year period – 100,000T
- Primary Problems:
 - Gravel loss: 1” to 2” per year on truck routes
 - Poor performance: washboards, raveling, dusting, etc.
 - Amending out-of-spec gravel cost \$2.75/T
- Changes (2008 to 2010)
 - Pit Investigation: More extensive to assure gradation
 - Spec Changes: #4 sieve 48 to 68%, #200 sieve 10 to 15%, Plasticity 4-12
 - Finer gradation to improve performance w chloride

Sheridan County, WY

- Contract Changes:
 - Correlation of labs at start up
 - Daily acceptance sampling & testing by county
 - Shut down if one acceptance sample out of spec
 - Belt Stacker dump height & valley depth <5 ft.
- Results:
 - Gravel Performance: Much less gravel loss, washboards, raveling, dusting and blading,
 - Gravel Costs
 - 2\$/Ton in 2004 to 4\$/Ton in 2010 – Good value for County
 - Investigation & crusher testing costs higher – Good value for County

Johnson County WY

- Scott Pehringer: Road and Bridge Foreman (rbsuper@johnsoncowy.us 307-684-2262)
- Gravel Road Traffic: Heavy trucks during methane well development
- Annual Gravel Crushing: 75,000 CY for gravel replacement
- Gravel Pits: BLM special use permits

Johnson County Continued

- Contract Changes
 - Gradation: 1" max size, 8 sieve spec, 12 to 16% #200 if clayey
 - Quantity: CY in stockpile, 90 to 110%
 - Segregation: telescoping rotary stacking conveyors
 - Sampling: Daily sampling with front end loader
 - Testing: County pays lab for acceptance sample tests
- Bid Increases: Very minor
- Future Changes:
 - Require Dozer for pit mixing prior to crushing
 - Middle bid award
 - Acceptance by Pay Factor

Primary Points of Presentation

- **Improve source investigations**
- **Pit plan notes**
- **Realistic specs, use of clay additives**
- **Sample your road gravels to determine good specs.**
- **Get local contractor input**
- **Mandatory prebid meeting**
- **Large daily composite samples**
- **Visit crusher every day**
- **Use Consultants for testing acceptance samples**
- **Payment by cubic yard in stockpile**

Questions?